

FY2027 Annual Operating Budget & CIP

“Maintaining a Connected, Resilient,
& Safe Community”

Dedication



Courtesy



Presented by
Brandon Zuidema
Town Manager / Budget Officer
Town Council Meeting
May 12, 2026



Integrity



Innovation



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Morrisville

Live connected. Live well.

To Our Readers:

We appreciate your support and interest in the Town of Morrisville's proposed annual operating budget & capital plan for continuing to provide quality core services to the community, as well as leveraging your tax dollars for future investments that improve and enhance your quality of life and safety.

This document serves as a condensed version of the proposed budget report for the purposes of facilitating an efficient presentation, focusing on key budget highlights and discussion topics.

The full version containing other sections such as the organizational chart, elected officials, budget snapshot, fund details, department profiles, policies, budget controls, and glossary of terms, will be published following adoption of the budget.

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**Town of Morrisville, North Carolina
FY 2026 – 2027 Annual Budget**

Town Officials

Mayor
TJ Cawley



Mayor Pro-Tem
Anne Robotti



Council Member
Satish Garimella



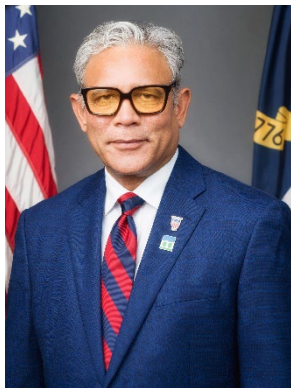
Council Member
Harrison Kesling



Council Member
Liz Johnson



Council Member
Ashit Patel



Council Member
Vicki Scroggins-Johnson





Town of Morrisville, North Carolina FY2027 Annual Budget Message

May 12, 2026

Dear Mayor Cawley, Mayor Pro-Tem Robotti, and Council Members Garimella, Johnson, Kesling, Patel, and Scroggins–Johnson, Town Staff, and our Community Members and Stakeholders:

Each year, the budget process provides an opportunity to reaffirm Council and community priorities, wisely invest our revenues and reserves, and plan for Morrisville’s future. This recommended budget presents unique opportunities and challenges. The process is being guided by a clear purpose and a commitment to serving Morrisville’s residents and stakeholders. This year’s theme, *“Maintaining a Connected, Resilient, and Safe Community,”* reflects that focus.

In accordance with the Local Government Budget and Fiscal Control Act and NC General Statute 159-11, the recommended Annual Budget for FY2027 is submitted as a balanced budget for your consideration. This recommendation reflects guidance from Town Council, Town staff, and of course our community. It is also constructed based on financial guidance received from the North Carolina League of Municipalities, the Wake County Tax Assessor’s Office, and Davenport & Co. (the Town’s financial advisors). Staff have once again made a concerted effort to seek out and rely on community feedback to help determine budget priorities and revenue capacity.

FY2027 brings some unique challenges for the Town of Morrisville (and many of our peer communities across North Carolina); these challenges are also expected to continue into FY2028. I commend Town Council and our staff for their willingness to make difficult decisions that ultimately support the best interests of our community now and in the future given the totality of our circumstances. Despite external economic pressures, the recommended budget supports the Town’s obligations, advances our strategic goals, and maintains fiscal stability in a time of external instability, all without a tax increase. Town Council emphasized the need to listen to residents and other stakeholders and has focused on “living within our means” in FY2027.

Although there are financial challenges due to slower growth compared to what our community typically saw pre-COVID, our region is still expected to grow and develop faster than many other areas around the country, supported by strong economic development. The Town’s investment in an Economic Development Director and a proactive approach to development has quickly become an asset. Our Planning Department is an important part of this approach, particularly by bringing projects to

Morrisville with a focus on “speed to market” as evidenced by the recent Novartis recruitment. To support this effort, this recommended budget includes a new Planner position.

Wake County continues to demonstrate strong economic stability, supported by sustained investment activity and a diverse industry base. Morrisville is contributing to this with continued growth in life sciences and related projects. Although the Town has limited land available for new development, there are a number of new opportunities that will benefit the Town in the future. These include the Town Center, Transit Oriented Development (TOD) on three corners of Chapel Hill Rd. at McCrimmon Pkwy., as well as other parcels on Church St., Louis Stephens Dr., and McCrimmon Pkwy. Additionally, there are a number of opportunities for redevelopment for commercial and residential parcels that are anticipated to increase property values in the coming years.

Unfortunately, this optimism around growth must be tempered with revenue challenges primarily related to the FY2025 property revaluation, pending legislation, and the FY2028 revaluation. As the result of a significantly higher number of property valuation assessment appeals, the Town’s revenues for FY2026 were reduced by approximately \$1,000,000. Based on the number of appeals still pending at the time of this recommended budget, there is the potential for additional lost revenue in FY2027. There is also legislation being considered in the North Carolina General Assembly that could further limit revaluation and property tax revenue in the future. With that, the Town must be prepared to effectively manage revenue challenges in both FY2027 and FY2028. This recommended budget is designed with that in mind.

Regardless, the Town remains committed to delivering high-quality services in support of the seven goals found in our Strategic Plan. That commitment is possible based on sound decisions to create capacity to invest in personnel and other resources to support development, public safety, and the quality of life and level of service our community expects and deserves. The recommended budget includes three firefighters to support consistent four-firefighter staffing on all apparatus in accordance with national standards, and three police officers to support patrol, investigations, and the establishment of a School Resource Officer program at the new Morrisville High School opening in fall of 2027. The recommended budget also includes two positions and equipment necessary to support the opening of the Town Center in summer 2027.

Additionally, the recommended budget includes expansion of the Smart Shuttle in response to community feedback, invests in public safety equipment and vehicles, and continues to ensure our staff are compensated fairly based on market and their individual performance. Although there is not capacity for significant program expansion beyond the Town Center in the recommended budget, there is a focus on maintaining core services to ensure residents and other stakeholders have what they need from the Town.

The recommended FY2027 budget is an intentional balance of prudently and conservatively utilizing our available revenues, reserves, and other resources to invest in our community in a manner that will allow Council and staff to navigate challenges while still providing the level of service expected.

Our Values



DEDICATION



INTEGRITY



COURTESY



INNOVATION

Our Mission

Connecting our **diverse** community to an **enhanced** quality of life through **innovative** programs and services.

Our Vision

A **sustainable** and **thriving** community that celebrates **diversity** and **inclusion** while enhancing the **well-being** of people who live, work, and play in **Morrisville**.

Connect Morrisville – Strategic Plan Goals



The Town of Morrisville’s Strategic Plan focuses on seven overarching goals, each with examples of actionable initiatives underneath it. These initiatives, and their associated metrics, help provide valuable insights into the progress of the Town’s key focus areas and speak to whether our processes have us on track to meet our goals.

While the Strategic Plan and its associated goals, objectives, and initiatives do not encompass the totality of Town operations, they speak to priorities identified by leadership as key areas that the Town must focus on to be successful over the next five years. This is the first year featuring the newly refreshed Strategic Plan and its seventh goal, Organizational Resiliency, which focuses on efforts to insulate the Town (and our residents) from unforeseen circumstances and challenges.

What follows is a sampling from our Strategic Plan, featuring key initiatives and metrics that illustrate how our data supports budget decisions. While no single metric stands alone, these indicators are used for evaluations, connecting the value and application of data metrics to budget development. For complete information, please refer to the [Strategic Plan Dashboard](#).



Goal: *Sustainable, Livable Community Growth*

Initiative: *Continue to promote & implement environmental sustainability opportunities*

KPI	Value	Meaning
% of monthly inspections related to building permits scheduled on or before the requested date	July 2025: 96% March 2026: 98%	Assessing inspection timeliness and accuracy leads to safer, more efficient building processes, fewer delays, and higher quality standards. This streamlines development, builds trust in local services, and supports a more sustainable, livable community.



Goal: *Public Safety Readiness*

Initiative: *Departments with first responders will meet or exceed minimum standards for accreditation, staffing, & technology to ensure operational readiness.*

KPI	Value	Meaning
Fire total response time 90 th percentile target of 6 minutes or less	Q1 FY26: 7:05 Q3 FY26: 7:06	Quicker arrival after an incident is dispatched helps protect lives, reduces injuries, and limits property loss. By improving response times, we show our dedication to residents’ safety and ensure timely assistance. To enhance this, we plan to leverage cutting-edge technology and maintain optimal
Average Apparatus Staffing	CY2023-2025: 3.4 staff Target: 4 staff	

		staffing, allowing us to respond faster and strengthen community confidence.
Police clearance rates	CY2024: 36.7% CY2025: 40.7%	Studies show that detectives handling over 12–18 active cases at once see lower closure rates. By adding resources, we can keep caseloads manageable and help investigators resolve cases efficiently. This results in enhanced customer service.



Goal: *Engaged, Inclusive Community*

Initiative: *Seek community input and feedback through regular program interactions.*

KPI	Value	Meaning
Average # of social media engagements	July 2025: 25,906 Mar 2026: 36,651	The Town of Morrisville values keeping our community informed and responding in a timely fashion to feedback. Social media engagement rate demonstrates the effects of our outreach efforts in keeping our residents and stakeholders aware of current happenings, while the % of Concern Reporter requests completed within 10 business days speaks to our ability to respond to feedback quickly and efficiently.
% of Concern Reporter requests completed within 10 business days of receipt	July 2025: 82% Feb 2026: 100%	



Goal: *Community Mobility*

Initiative: *Implementation of prioritized mobility options recommended via study and/or comprehensive plan*

KPI	Value	Meaning
Average disparity between Smart Shuttle scheduled and actual arrival time	July 2025: 2:12 Mar 2026: 1:48	Community connectivity requires reliable and available transit options. Morrisville’s Smart Shuttle provides our residents with easy transportation to a variety of destinations within Town borders. On time performance and the percentage of ride requests with seats unavailable can help demonstrate the need for additional support within the program.
% of Ride Requests with Seats Unavailable	July 2025: 7.6% Apr 2026: 8.6%	



Goal: *Economic Prosperity*

Initiative: *Facilitate new jobs & capital investment by supporting the retention & expansion of existing businesses & promoting commercial developments & redevelopments in alignment with the Town's vision*

KPI	Value	Meaning
% of permit reviews that meet or exceed the target time threshold	Jun 2025: 94% Feb 26: 91% Target: 95%	Tracking private investment and building permit activity gives essential data for staffing and resource planning. New investment announcements signal future projects that may require additional review and coordination. Year-over-year analysis helps management adjust personnel and resources as needed; rising permits may justify hiring, while decreases prompt a reassessment. This ensures initiatives like affordable housing, shuttle programs, and capital projects have adequate support for efficient execution.
\$ in new private investment announced annually	FY 2024: \$797M FY 2025: \$1.25B	



Goal: *Operational Excellence*

Initiative: *Leverage technology & implement systems to improve operational processes & outcomes*

KPI	Value	Meaning
Average # of Days to Fill Vacancy	FY 2025: 61 FY 2026: 41	Efficient service depends on the hard work of Town staff, and Town staff need to be on board before they can perform that work. Year-over-year analysis of time to fill positions and turnover percentage speaks to the Town's ability to staff itself well and may justify additional investment in hiring technologies or job marketing.
Townwide Turnover %	FY 2025: 13% FY 2026: 14%(est.)	



Goal: *Organizational Resiliency*

Initiatives: *Ensure equitable access, programming, engagement, and collaboration opportunities across all community demographics
Create and engage in environmental preservation efforts*

KPI	Value	Meaning
	2024: \$76,844 2025: \$127,549	A key component of resiliency is finding innovative ways to bring in and conserve financial resources where possible. The

<p>Cumulative dollars saved from Sustainability Projects</p> <p>Grant Dollars Received per Fiscal Year</p>	<p>FY 25: \$2,928,967</p> <p>FY 26: \$2,662,615</p>	<p>funding saved from our sustainability projects and brought in by our grants team play a key role in our ability to provide services to our community even in challenging financial situations.</p>
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Note: This sample shows how metrics support resource planning and process improvements. Metrics are not used alone; when an indicator is flagged, staff conducts thorough analysis before making recommendations.

Opportunities & Challenges:

This year’s budget development process has been unique both in terms of opportunities and challenges for today, tomorrow, and the future in Morrisville. The opportunities include continuing to support our staff as our most valuable asset, investing in current and future amenities and infrastructure, and preparing for the opening of the Town Center. The challenges include slower revenue growth, ongoing inflation, and uncertainty related to the economy and legislative changes impacting our revenues.

There are a number of specific opportunities presented with this year’s budget:

- **Creative Solutions to Advance Work:** Staff continues to seek out innovative and creative solutions to getting the work done efficiently and effectively. This is evidenced through a number of examples:
 - Recent re-organization of the Communications & Outreach Department balancing staff responsibilities and avoiding a request for an additional position.
 - Lead for NC Fellow in Information Technology that will support efforts to expand the Town’s creation, analysis, and use of data without adding a full-time position.
 - Interns in various roles supporting needed projects and assessments bring fresh ideas and a reduced reliance on additional positions.
 - Leveraging AI and system solutions to improve processes makes our staff more efficient, helps to balance workload, and supports enhanced customer experience.
- **Economic Development:**
 - Current budget conditions, including limited revenue growth, rising costs, and increasing service demands, influence the Town’s ability to support economic development activities. Maintaining timely permitting, inspections, and infrastructure readiness remains essential to supporting business recruitment,

expansion, and day-to-day operations. Maintaining capacity is a key factor in ensuring projects move forward efficiently.

- Investments in parks, amenities, and community programming also contribute to quality of place, which plays an important role in talent attraction, business retention, and local economic activity.
- Funding levels and resource allocation decisions may impact service delivery timelines, infrastructure investments, and overall responsiveness, which are important to business confidence and the Town's competitiveness. Continued focus on aligning resources with growth will be important to support both existing businesses and future investment.
- **Grants:** Grant opportunities ease the strain in the budget, freeing up funds for other priorities, promoting creative approaches to completing projects, and increasing recognition for the Town. Our staff continues to work with our Central Pines Regional Council partners with proactively identify grants that will, if awarded, provide additional revenues to support programming and projects.
 - In FY2026 current awards total approximately \$3M in various grants with minimal Town matching requirements of \$130K. This level of return extends the Town's capacity and allows us to deliver major projects and improvements at minimal cost to taxpayers. \$2M of that comes from the Wake County Hospitality Tax Community Project award for Church Street Park with a Town portion of \$3M for the project.
 - The Town has submitted (and is awaiting award notice) on another \$300K for emergency preparedness, Senior programs, native planting, safety equipment, and a Traffic Safety Officer. Currently, staff are working on a "Safe Streets 4 All" grant for intersection safety relating to Morrisville Parkway.
 - The Town has applied for \$9.2M in federal earmarks through Federal Community Project Funding applications for Pugh House renovation, future Town Center phases, Police space in new Fire Station 2, Public Works warehouse upfits, the Traffic Pre-emption program, and Police evidence storage and forensic lab equipment.

Congresswoman Ross's office has stated an intent to fund \$300K for the Public Safety Mobile Command Post.

- **Sponsorships:** The Town has launched a sponsorship program that should bring recurring sponsorship revenue to the Town beginning in FY2027. This approach supplements smaller sponsorship opportunities that already exist for our special events. Revenues from this sponsorship campaign are not accounted for in the

budget recommendation, providing an opportunity for additional revenues over the course of the year.

- **Tax Base Growth:** Although there are some concerns with property tax revenue (see below), future opportunities from developing projects like Pathway Triangle, the Spark campus, and Town Center will continue to expand the Town's tax base and revenues.

There are also a number of challenges as we develop the FY2027 budget (and as we look to future years):

- **Inflationary Impacts:**

- The Town is continually faced with inflationary impacts to our base operating budget. For FY2027, that increase is anticipated to be approximately \$252,000, primarily related to contractual and insurance increases.
- There are also ongoing inflationary impacts to Town capital projects resulting from increases in labor and materials as well as concerns with the impacts of tariffs.

- **Limited New Revenue:**

Naturally occurring revenue growth has slowed since pre-Covid. From FY2023 to FY2027, average revenue growth has been 5.8%. To ensure resiliency, the recommended budget is intentionally more conservative than it has been in prior years to allow us to adapt to this uncertainty. In many cases, this includes reductions in anticipated FY2027 revenues versus projected FY2026 revenues.

- **Property Tax Assessment Revaluation, Appeals, and Exemptions:** *See more in the "Ad Valorem" portion of the Revenues section of this document.*

- **Conservative Projections:** One way the Town is preparing for any potential impact on property tax revenues is that staff continue to be conservative in revenue estimates to safeguard our fiscal solvency. Staff follow guidance provided annually by the North Carolina League of Municipalities (NCLM) and our financial advisors.

- **Recruitment and Retention:** Staff have transitioned to a more proactive approach for recruitment since the addition of the Human Resources Analyst position. Additionally, the Town has adopted a compensation spreadsheet that serves as a tool for department and HR staff to be more consistent in making offers to potential employees that acknowledge their experience and the current market conditions.

This has been particularly helpful in being more consistent in compensation and in supporting public safety recruitment.

The Town continues to focus on staff compensation and benefits in order to ensure our staff are compensated fairly in line with the market, their skillset, and their performance. The FY2027 budget includes a 1% market adjustment (COLA) for all staff, merit compensation at an anticipated average of 4.5%, and funding minor adjustments and longevity incentives, the recommended budget includes approximately \$1,560,240 in investment in our current staff. This represents approximately 23% of our available revenue capacity.

This recommended budget ensures that every full-time employee with the Town is earning at least \$50,689, which is the FY2027 Wake County “Living Wage.”

- **Service Expectations:**

- **Balancing Needs:** As the Town continues to grow with limited new revenues, it becomes more challenging to fund core operations while also planning for future operational and capital needs.
- **Expanding Expectations:** As community programming interests change and expand, so does the need to add resources to invest in the anticipated amenities and services.
- **Existing Obligations vs New Community-Based Programming:** We have reached a time when investing in new amenities and/or programming may have to directly relate to reducing existing investments elsewhere without additional revenues.

Partnerships Supporting Town Operations

Staff continue to collaborate with other governmental entities seeking efficiencies and synergy with our neighbors and other partners. These partnerships further support the Town’s pursuit of strategic plan goals and Council and community priorities while also maximizing the efficiency of Town revenue. Examples include (but are not limited to) the following:

- Capital Area Metropolitan Planning Organization (CAMPO) – working with regional partners, the Town benefits from support for transportation projects by having Morrisville projects included in regional and state plans and by receiving funding support for the projects.
- Cary/Apex/Morrisville (CAM) Fire Response Model – working with the Towns of Apex and Cary, the three fire departments essentially serve as one combined

department for the purpose of enhancing the quality and timeliness of response to emergencies in all three communities. The three departments train together, respond together, and work closely together during emergencies.

- Central Pines Regional Council (CPRC) – the Town has a long history of membership in and collaboration with CPRC in addressing issues of interest throughout our region. Most recently, the Town partnered with CRPC to get support for identifying and applying for grant opportunities to support Town operations and projects.
- North Carolina Department of Transportation (NCDOT) – with responsibility for the majority of major roadways in Morrisville, NCDOT is a critical partner for the Town. The Town often provides betterments to NCDOT projects to ensure that Town requirements and expectations are met. This includes lighting, sidewalks, and other amenities.
- Town of Cary – the Town has a number of valuable partnerships and collaborative efforts with the Town of Cary. The Town of Cary provides water and sewer services for the Town, provides 9-1-1 call-taking and dispatching services for Morrisville Fire and Police, and supports traffic signal maintenance in the Town. Their services are typically more economical than other options used in the past.
- Wake County Economic Development - the Town continuously pursues new opportunities through our partnership with Wake County Economic Development. Wake County continues to demonstrate strong economic stability, supported by sustained investment activity and a diverse industry base. The ongoing level of investment signals sustained confidence in the region's long-term growth and overall economic strength.

Budget Planning & Development Process

Preparation for the FY2027 budget process began in fall 2025 through the discussion of emerging interests from staff and through the Leadership Team preparing their mid-year budget submittals and updates. Staff subsequently worked with Council at the 2026 Council Retreat and through a series of work sessions through the spring.

During the January 2026 retreat, Council members shared their individual thoughts and ideas and visualized ways to align unique perspectives and opinions into their budget priorities for the FY2027 budget. Those priorities produced focus areas that layer into and align with our Strategic Plan Goals.

Resilient Fiscal Management

- Maintain AAA Bond Rating & Robust Financial Foundation
- Conservative Budgeting
- Retaining Tax Base Strength
- Focus on long-term resilience

Pedestrian & Vehicle Safety

- Expand Public Transportation to Enhance Reliability
- Address Congestion Across Town
- Emphasize Education & Enforcement
- Enhance Safe Ways to Travel in Town

Optimization of Operations

- Enhance Civic Trust & Transparent Governance
- Use AI to Ease Staff Time & Enhance Training
- Technology for Operational Efficiencies
- Resourceful Use of Facilities & Equipment

Sustainability & Environment Focus

- Leverage Cutting-Edge Ideas
- Reduce Carbon Emissions in Town-Owned Buildings
- Create Community Sustainable Programming for Residents & Businesses
- Enhance Sustainable Development Options

Building Our Future

- Build Reserves
- Activate Town Center
- Identify Revenue Potential from Redevelopment
- Build Community Accolades & Recognition Opportunities

Innovative Connections

- Arts & Cultural Initiatives
- Provide Welcoming Connections for Residents & Businesses
- Create Entrepreneurship & Innovation Programs
- Expanded Partnerships with Community and Regional Stakeholders

Livable Community Options

- Provide Housing Options for all Income Levels & Life Stages.
- Advance Education Advocacy that Strengthens Community.
- Focus on Livability & Well-being through Programs and Amenities
- Promote Healthy Community Initiatives
- Aging Well & Senior Support

Public Safety

- Preserve Morrisville's Image as a Safe Place
- Ensure Strong Emergency Responsiveness through Staffing Standards, Continuous Training, Modern Equipment & Strong Regional Coordination
- Ensure Community-Centered Public Safety Services

Council also reviewed the 5-Year CIP through project updates. Following the CIP refresh completed in FY2025, the CIP only required minor updates to project costs, phasing, and other influences. No new projects were proposed.

Following the retreat, budget preparation continued with all Town departments required to present their progress on implementing their FY2026 budgets, considering their needs for FY2027-FY2029, and aligning their budget requests, including staffing, with those needs.

Listening to the community's perspective during the budget planning process allows the Town to address our residents' most pressing concerns and to develop initiatives that reflect their values and priorities. Therefore, the Town's budget is not just a financial plan but also serves as a strategic tool to maintain a resilient, inclusive, and thriving community.

A preliminary budget portal tool opened in December 2025 to provide Town Council initial perspectives from the public to consider during budget brainstorming discussions post-retreat.

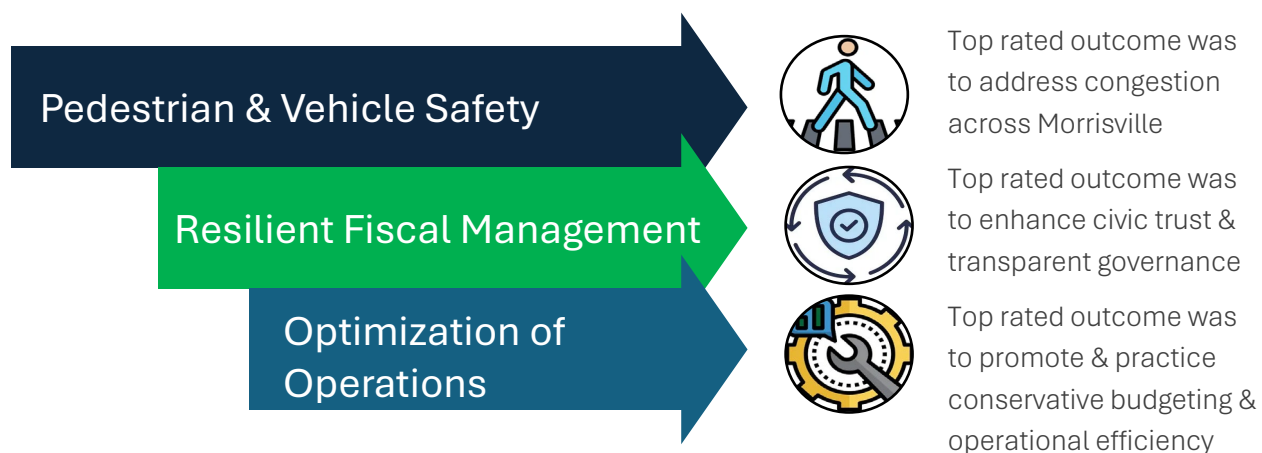
During March, Council finalized the SOAR Budget Priorities, marking a significant step in aligning municipal goals with both immediate and future needs. Staff conducted a review of the upcoming budget outlook, which allowed Council to examine both short-term long-term objectives. This outlook session provided the Council with a forward-looking perspective, enabling a comprehensive understanding of how current decisions can influence future impacts, challenges, and opportunities.

Additionally, the Communications and Outreach Department launched “Budget in Bloom” engagement campaign, encouraging community members to complete a “Spring Survey” that opened in March to share feedback on the Council budget priorities.

This collection of Council, community, and staff feedback has significantly contributed to the development of this recommended budget. Additionally, there are also several community outreach sessions and other opportunities planned in both May and June to build awareness that the Town is focused on “Maintaining a Connected, Resilient, and Safe Community.” More information is available on the Town’s [Budget Development Dashboard](#).

A budget preview was provided for the Town Council at the April Council work sessions as staff evaluated budget submittals. The preview provided Town Council with an early glimpse into budget development and demonstrated how staff was working to align budget submittals to Council’s eight priority areas. The discussion more definitively outlined available resources and available capacity for existing and new requests. The discussion was focused on Council priorities, community perspective, and resource needs vs available capacity.

The results of early budget outreach were also shared with Town Council, including the three highest-ranked community priorities and outcomes in each category as shown below:



At the April 30 Council Work Session, staff presented recommended scenarios for the FY2027 budget. This presentation enabled staff to gather final guidance from Council, which informed the preparation of the recommended FY2027 Budget and Capital Improvement Plan (CIP). Below is a summary of all budget development discussions and planned review sessions.

New Investment - The Community Perspective

By “*Maintaining a Connected, Resilient, and Safe Community*,” the Town is reinforcing our commitment to our community members and other stakeholders by investing in the following key areas organized by the seven Strategic Plan goals (details are available in the Budget Priorities section of the budget report):

Sustainable, Livable Community Growth

The proposed investment strengthens the Town’s commitment to creating a connected community by adding staffing capacity to advance development reviews to maintain an economic development edge and support programs like rental assistance and public art. It also focuses capital investments to continue connectivity improvements through sidewalk and intersection improvements. Additionally, the Master Sustainability Plan will be updated to focus on a balance of internal and external sustainability efforts moving forward.

Council Budget Priority Alignment: Livable Community Options, Building Our Future, Innovative Connections, & Optimization of Operations

Public Safety Readiness:

The Town is prioritizing the adjustment of public safety staffing and equipment to address rising call volumes and the increasing complexity of incidents handled by both the police and fire departments. This approach is intended to ensure that response capabilities remain effective and that resources are aligned with the community’s evolving safety needs. By focusing on right-sizing personnel and equipment, the Town aims to maintain service levels that meet resident expectations and support a safe, resilient community. This also includes funding to advance traffic pre-emption that allows a quicker, safer response by first responders to emergency calls.

Council Budget Priority Alignment: Public Safety, Operational Resiliency, Optimization of Operations

Engaged, Inclusive Community:

The recommended budget provides resources that enable the organization to enhance community gathering spaces through the thoughtful activation of Town Center in the summer of 2027 that will help neighbors connect and enjoy shared social experiences. It allows staff to shape current programming and rebalance special event programs to benefit all age groups, creating valuable community experiences.

Council Budget Priority Alignment: Innovative Connections, Optimization of Operations, Building Our Future, Livable Community Options

Community Mobility:

Here, the budget is focused on enhancing pedestrian safety and promoting sustainable practices by increasing mobility options and ensuring the ongoing maintenance of bridges and walking paths. Efforts include improvements to the Smart Shuttle service and the addition of new nodes to better connect the community. The Town is continuing improvements for walkability and safety of pedestrians through continued sidewalk gap projects to create a more continuous and accessible pedestrian network.

Council Budget Priority Alignment: Pedestrian & Vehicle Safety, Optimization of Operations

Economic Prosperity:

This initiative focuses on improving infrastructure and public safety technology to attract private investment and offer amenities residents want. By making the Town Center a hub for events and community interaction, it aims to boost small local businesses, foster economic growth, and strengthen our community identity.

Council Budget Priority Alignment: Resilient Fiscal Management, Building Our Future

Operational Excellence:

From a community perspective, the Town is committed to strengthening both communication and transparency by staying current with technology infrastructure and other planned equipment replacements. This initiative focuses on the implementation and replacement of essential hardware to ensure reliable operations, as well as the enhancement of management software that supports daily functions. These upgraded systems facilitate more efficient operations and ensure that the community remains well-

informed and engaged. This also accounts for maintenance needs to extend the useful lives of Town facilities and equipment.

Council Budget Priority Alignment: Optimization of Operations, Resilient Fiscal Management

Organizational Resiliency:

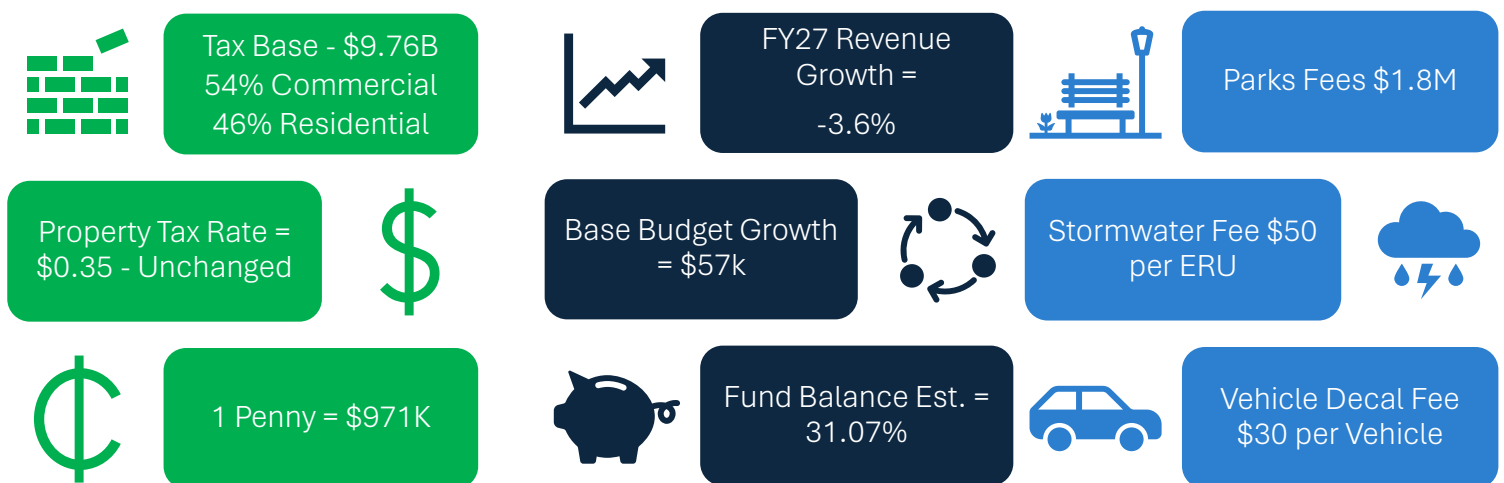
A key focus area for the Town is ensuring that essential community services and amenities are consistently delivered at the service level our residents expect. This priority is addressed through several strategies. An essential ingredient to resiliency is the Town’s dedication to retaining a skilled workforce, recognizing that knowledgeable and committed employees are crucial to maintaining service quality. Through these combined actions, the Town aims to strengthen its ability to respond to challenges and adapt to changing circumstances, reinforcing operational stability for the long term.

Council Budget Priority Alignment: Resilient Fiscal Management, Optimization of Operations, Sustainability & Environment Focus, Building Our Future

Recommended Budget Overview

The FY2027 Recommended Budget totals \$60,410,000¹ for all Town operations, capital improvements, and debt service requirements. This is 3.6% less than the FY2026 Original Budget. The budget is balanced with a tax rate of \$0.35. The tax rate remains flat, reflecting Town Council’s ongoing commitment to minimizing economic impacts on our residents.

Budget Snapshot



¹ The Town Council’s Adopted Budget reflects an increase to the fund balance appropriation to include an additional \$20,000 approved for building improvements at the Morrisville Aquatics and Fitness Center, bringing the total operating budget to \$60,430,000.

General Fund

The General Fund accounts for resources not required legally or are required by sound financial management procedures to be accounted for in another fund. The General Fund includes services that cannot be operated as a business enterprise and rely on tax dollars as their primary source of revenue. The FY2027 Recommended Budget for the General Fund totals \$ 60,410,000².

Expenditures and Investment

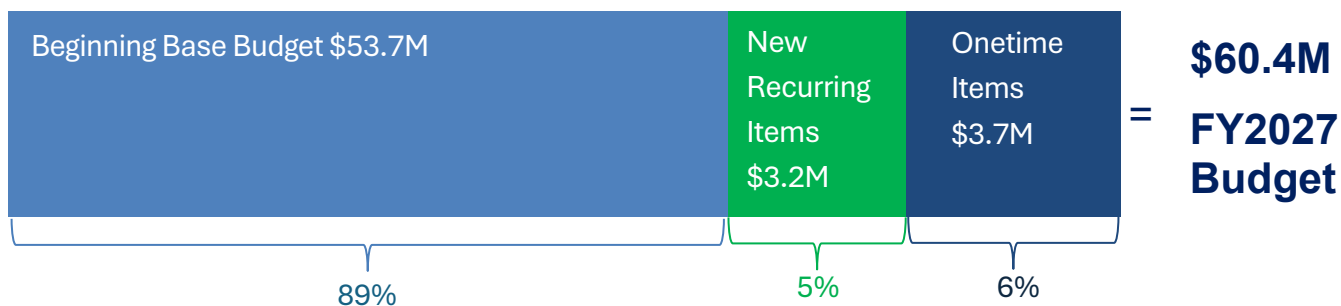
Comparing the FY2027 Recommended Budget to the FY2026 Original Budget reflects a decrease of 13% in operating capital expenditures and operating expenditures due to the funding of two fire apparatus in FY2026, while increases in personnel costs are driven mainly by salary and benefit increases from merit and market adjustments provided in the FY2026 Budget, as well as the addition of four new full-time and two new part-time positions in the organization.

Base Budget Additions and Adjustments:

Additions to the base budget resulting from changes in programs, services, and personnel are specifically identified to illustrate both their immediate (one-time) and ongoing (recurring) impact on the Town's financial plan. Once new programs and services are incorporated into the base budget, they create continuing obligations in future years unless offset by corresponding reductions elsewhere. The FY2027 recommended budget includes some expansion of recurring expenditures, which is crucial for maintaining stable core service levels. At the same time, it also enhances programming and provides additional support for achieving Town goals. These adjustments are made with careful consideration of current and future economic conditions.

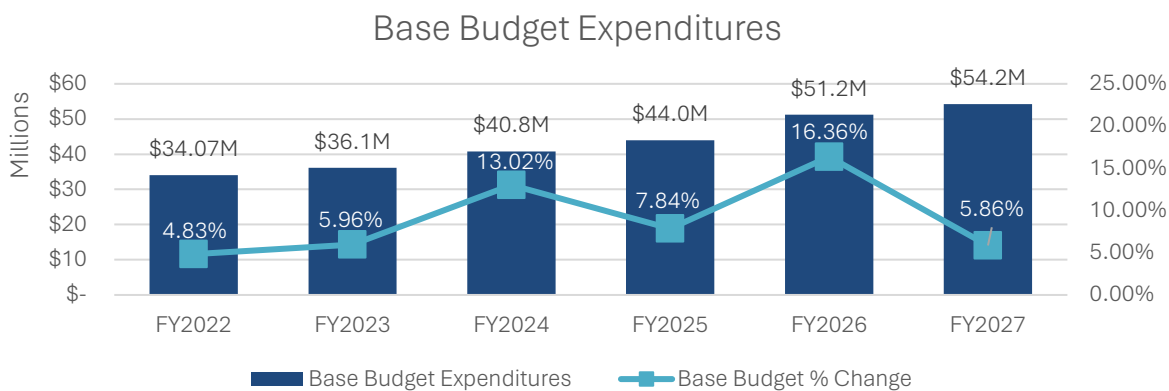
² The Town Council's Adopted Budget reflects an increase to the fund balance appropriation to include an additional \$20,000 approved for building improvements at the Morrisville Aquatics and Fitness Center, bringing the total operating budget to \$60,430,000.

The FY2026 Base Budget was \$54.2M. A thorough review and evaluation were conducted to validate investment in core services. This process identified approximately \$1M to be repurposed, allowing those resources to absorb other base budget needs. Additional



efficiencies and cost savings totaling \$252K were also realized, which serve as a capacity element for balancing the current budget. For FY2027, the Base Budget is proposed to increase by \$3.2M, resulting in a new total of \$57M due to the addition of recurring expense.

Base budget increases most typically result from recurring program and service expenditures, including contractual obligations, and personnel-related adjustments to support service delivery.



Debt Service and Reserve Fund Management:

Debt service costs are managed through the Town's Debt Reserve Fund. This fund is designed to anticipate and plan for upcoming debt issuances, including those scheduled to come online for FY2027. Debt service for the second financing for the Public Works Facility renovation is expected along with other pay-go projects such as Cedar Fork Elementary Athletic Fields as well as continued intersection and sidewalk gap improvement projects (refer to the Capital Investment Program section for more information). For FY2027, debt service obligations amount to \$6,694,789 and are expected to increase by 8%.

The Town works closely with its financial advisors to monitor debt affordability and proactively plan for the capacity to pay for projects outlined in the Capital Investment Program (CIP). This ongoing collaboration supports responsible fiscal management and helps ensure that debt commitments remain sustainable within the Town's broader financial strategy.

Personnel:

While personnel remain the Town's largest expense, our staff is also our greatest asset. Our staff remains at the core of all that we do for and with our community. We are very fortunate to have such dedicated, hard-working, and knowledgeable staff that consistently demonstrate the Town's core values of Dedication, Integrity, Courtesy, and Innovation.

Additional Positions:

The FY2027 Recommended Budget includes ten new full-time positions and one UNC Fellow in the General Fund; there are no new positions recommended in the Stormwater Fund. New positions will bring the total approved full and part-time benefited positions to 261 and will increase annual personnel costs by \$871,000 (total compensation less equipment). Below is a summary of positions by Council Budget Priority:

Public Safety: Adjusting Police and Fire staffing levels is necessary to maintain readiness and safe deployment, enhance community partnerships, and preserve Morrisville's status as a safe community.

- 3 Firefighters (full-year allocation) – to support the full staffing model for four apparatus to consistently deploy with four firefighters.
- 1 Police Detective (half-year allocation with vehicle) – to address increasing and more complicated criminal investigations and to ensure residents receive an appropriate level of service.
- 1 Police Officer (half-year allocation with vehicle) – to ensure minimum staffing and an appropriate level of service as calls for service and responsibilities increase.
- 1 School Resource Officer (quarter of the year allocation with no vehicle) – to complete SRO training to be ready for assignment to the new Morrisville High School in fall 2027.

Town Center Activation: Planning for and launching the Town Center requires staff be in place by spring of 2027 to begin planning for events and programs for all ages, and to assume the maintenance of green spaces once complete.

- 1 Town Center Event Specialist in the Parks, Recreation and Cultural Resources Department (half-year allocation) to address event and program planning.
- 1 Town Center Ground Technician III in the Public Works Department (half-year allocation) to address maintenance needs.

Development and Market Readiness: Necessary to address essential workload shifts to optimize economic and capital planning support, along with efforts to manage ongoing affordable housing and public art initiatives.

- 1 Senior Planner (full-year allocation) in the Planning Department to support the balancing and prioritization of responsibilities.

Technology Support: This position offers supplementary resources to the overall IT support services division while delivering external IT service assistance to a community partner that is fully funded through a service agreement.

- 1 IT Support Technician (full-year allocation) in the Information Technology Department to provide support services via agreement to the Central Pines Regional Council.

Data Fellow: Morrisville will host a Lead for North Carolina Fellow from UNC's School of Government for 10 months. The fellow will work in the Information Technology Department and will support open data, GIS, and records digitization projects, and is funded by a contract with the School of Government, not through Town position authorization.



Compensation and Benefits:

Cost of Living Adjustment

1% or \$295,000

Performance Merit

4% Average or \$1.2M

Longevity Pay

Existing Staff = \$56,000

New Positions

(includes vehicles)

10 Fulltime = \$1.106M

Position Study Adjustments

Police & Fire = \$70,000

Position Reclassification

\$10,000

Employee Performance Evaluation and Compensation:

The Town's performance evaluation and compensation system is structured around Connect Morrisville, the Town's values, and the establishment of clear performance goals and objectives for each employee. For FY2027, the Town will provide two compensation adjustments to all employees. Town salaries will increase by 1% to ensure compensation

remains competitive in the current labor market (“Cost of Living Adjustment”). The second will be merit pay based on the annual employee performance reviews. The FY2027 Recommended Budget includes merit adjustments ranging from 3% to 6% depending on each employee’s performance evaluation. The total estimated compensation cost for FY2027 market and merit adjustments combined is \$1,560,240 across all funds when all benefits (taxes, retirement, and health benefits) are applied.

Group Health Insurance:

The Town of Morrisville was one of the founding members of the North Carolina Health Insurance Pool (NCHIP). Participation in the pool has allowed the Town to stabilize health care costs and manage budget impact. While the Town has been able to minimize rate increases the past few years, the Town will experience a 7.7% healthcare premium increase in FY2027. The FY2027 Recommended Budget includes \$144,127 for healthcare premiums across all funds. This increase will be funded by the Town’s Healthcare Reserve, preserving new revenues for other priorities.

As the result of industry adjustments, the Town was facing significant increases for dental and vision coverage in FY2027. However, as the result of staff and research and subsequently moving to new providers, the Town’s dental plan cost will only increase 16%, an increase of \$19,700. Costs for Vision plan benefits will decrease approximately 5%, or around \$900, and will provide enhanced employee benefits.

Longevity:

Longevity pay rewards employees for their sustained years of service, demonstrating the Town’s commitment to recognizing dedication, institutional knowledge, and stability. By offering financial incentives, the Town encourages long-term retention and values ongoing contributions from staff. Longevity is paid in \$500 increments per 5-year work milestones increasing with each milestone. The total cost for providing this benefit for full-time employees is \$31,500. Part-time employees are eligible for the same longevity benefit, resulting in a total cost for eligible part-time staff being \$11,500. The total cost for providing longevity to Town staff is \$56,000, including benefits. This is anticipated to be covered in the year by accrued lapse salary budget experienced within the year.

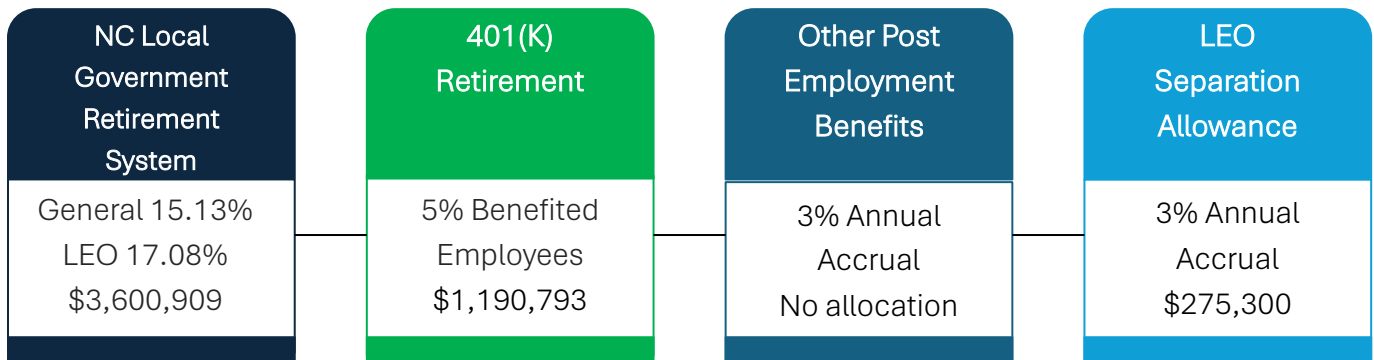
Position Reclassifications:

To ensure roles remain accurately classified and compensated, the Town annually studies approximately one-third of the Town’s positions, in addition to starting pay for Public Safety positions. This fiscal year, the study included Engineering, Financial Services, Fire, Human Resources, and Information Technology. The study found that the majority of these roles were appropriately graded to stay at or near market average for the region. Therefore, only minimal adjustments of approximately \$10,000 were needed in the Town’s compensation plan.

Previous Years of Service Adjustments:

An equity review of both Police and Fire positions was performed using criteria developed reflecting how credit is given for previous career experience in compensation offers for potential new employees. Adjustments made to Police salaries for officers with previous career experience totaled \$24,947 and adjustments to Fire salaries for firefighters with previous career experience totaled \$29,534. These adjustments, including benefits, total \$70,000 and are part of an overall plan for incentivizing experienced police officers and firefighters to join the Town. This is a one-time correction to ensure equity and will not need to be repeated in future years.

Employer Retirement Contribution:



North Carolina Local Government Employee Retirement System:

The North Carolina Local Government Retirement System (LGERS) Annual Contribution Rate (ACR) will increase in FY2027. The employer contribution will increase from 14.38 to 15.13 percent for regular employees and from 16.08 to 17.08 percent for law enforcement officers. Local government employees currently contribute six percent of their salary. The Town's retirement contributions represent \$3.6M in FY2027, an overall increase of \$450k (14.5%) which includes retirement costs for salary adjustments and new positions.

401(k) Contribution:

The Town provides a five percent 401(k) contribution for all full-time employees. North Carolina General Statutes mandate these 401(k) contributions for sworn law enforcement; the majority of North Carolina municipalities extend this benefit to all full-time employees. Contributions represent \$1.2M in FY2027.

Other Post Employment Benefit - Retiree Medical Insurance:

The Town offers qualifying retired employees a medical insurance benefit until they qualify for the Federal Medicare Insurance Program. This retiree insurance is classified as an Other Post-Employment Benefit (OPEB). The Recommended Budget does not include additional funds for the OPEB fund. To prevent long-term financial stress and to follow

sound financial practices, the Town previously allocated additional funds (3% of salaries) for long-term OPEB costs annually. Currently, the Fund has sufficient reserves to cover this liability. Therefore, no additional allocation is recommended at this time.

Police Special Separation Allowance:

North Carolina General Statutes provide for special compensation to retired law enforcement officers meeting specified criteria. The statutes require the Town to compensate the officer until they reach age 62. Recent statutory changes to the benefit have made future planning for the expense challenging. The Special Separation Allowance budget in FY2027 is \$275,300 to cover 11 retirees currently receiving this benefit.

Special Topics:

Council Training & Travel:

In the interest of transparency, Town Council worked with staff to clearly define expectations and requirements for their individual and collective use of Town funds to attend (and in some cases travel to) training to support their roles as Council members and community leaders. For FY2027, each Council Member is allotted \$2,000 toward training and travel. The budget separately includes funding for all Council Members to attend the North Carolina League of Municipalities' "CityVision" annual conference; it also includes funding for the Mayor to participate in local and regional Mayor events.

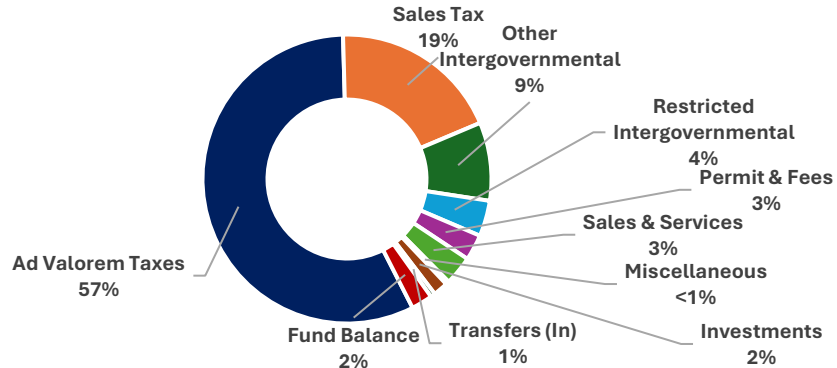
(The full policy is available for review on the Town's [website](#)).

Smart Shuttle Program:

The Morrisville Smart Shuttle is currently operated using one (1) vehicle seven (7) days per week – Weekdays from 7am-9pm, Saturdays from 8am-8pm, and Sundays from 8am-7pm. A second vehicle currently operates Monday-Saturday from 1pm to 7pm. The FY 2027 Recommended Budget includes the expansion of the number of vehicles to two (2) for seven (7) days per week for the full operating time of the service during the same weekday and weekend operating hours. Also included is the construction of 4 additional nodes (locations TBD), providing additional pickup and drop-off locations for the node-based microtransit service. The total cost of the program expansion, including the construction of additional smart shuttle nodes, is \$704,400, with the direct cost to the Town after grant revenue being \$446,405.

Revenues

General Fund Revenues by Source FY2027



Overall, the FY2027 Budget reflects a 3.6 percent decrease in revenues when compared to the FY2026 Original Budget.

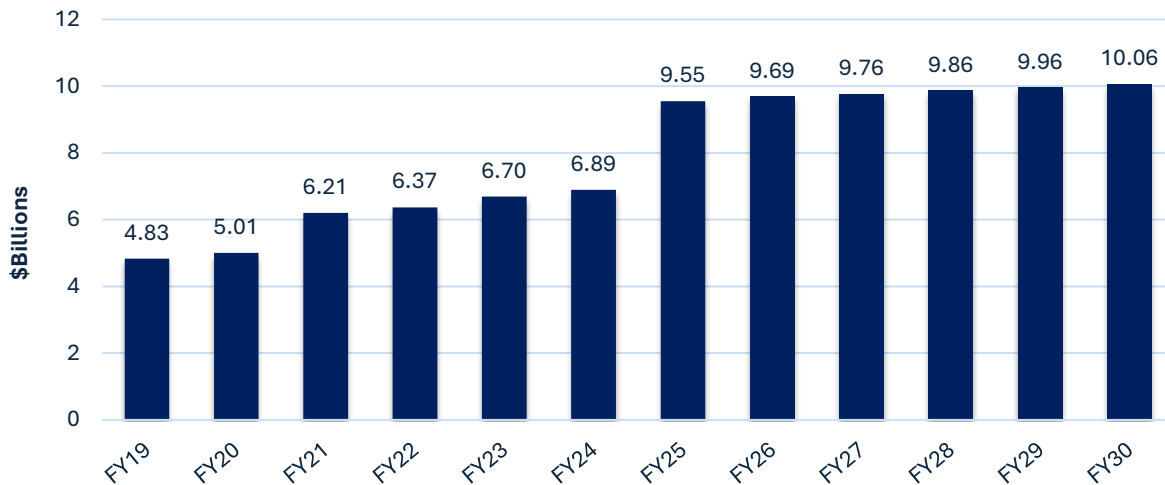
Ad Valorem:

The General Fund Ad Valorem revenue for FY2027 is estimated at \$34,469,800, a 4.5% decrease from FY2026; this represents 57% of the total budget (consistent with FY2026). This estimate is based on a 99.8% collection rate, lower than the FY2025 Annual Comprehensive Financial Report identified at 99.9%. The tax rate is proposed to remain at \$0.35 per \$100 valuation (no change from FY2026).

Year Range	Assessed Value	% Growth in Tax Base	Impact
FY2023	\$6.70B	5.1%	Typical annual growth
FY2024	\$6.89B	3.0%	Moderate increase
FY2025	\$9.55B	38.5%	Revaluation Year (significant increase)
FY2026	\$9.69B	2.4%	Post-revaluation stabilization
FY2027 Est.	\$9.76B	0.5%	Revaluation appeals impact

Morrisville’s FY2027 tax base is projected to grow by only 0.5% from \$9.69 billion to \$9.76 billion with each penny on the tax rate equivalent to \$971,000 in revenue (vs. \$970,000 in FY2026).

Assessed Value by Year



The Town has been impacted by property tax assessment appeals following the 2024 Wake County revaluation that resulted in significant property tax value increases and an increase in property tax assessment appeals. The Town lost approximately \$1 million in FY2026 revenue resulting from approved appeals. The Town could lose an additional \$500k in FY2027, given there are currently 22 commercial appeals pending. As a component of conservative budgeting, the recommended budget does not include this \$500k as anticipated revenue.

The NC House of Representatives is exploring limits on property tax rate increases, changes to exemptions, and a potential Constitutional Amendment authorizing the General Assembly to restrict property tax levies. Additionally, the NC Senate is considering a bill to pause all revaluations. Although no changes are final, any reform affecting FY2027 could reduce local revenue flexibility and limit the Town's ability to manage rising costs or growth-related demands. Staff is working with legislators and the North Carolina League of Municipalities to share concerns and to limit any negative impact on local governments.

Morrisville also currently has \$37.56 million in tax levy under review for potential low income exemptions for 2026, largely stemming from a 2013 NC Court of Appeals ruling commonly referred to as the "2013 Blue Ridge Housing" case that allows for-profit developers to claim 100% property tax exemptions by partnering with a nonprofit, even if the nonprofit has a negligible ownership stake (e.g., 0.1%). The NC House Committee on Property Tax is considering an amendment to address unintended consequences from this ruling.

[FY2028 Property Tax Revaluation](#): Wake County has elected to move to an every-other-year revaluation of property tax assessments. This results in a three-year revaluation occurring in 2027 that will impact FY2028 and a two-year revaluation that will impact FY2030 and every two years thereafter. It is currently unknown what the impact of that revaluation will be in terms of property tax revenue for the Town.

Parks, Recreation and Cultural Resources Cost Recovery:

Recreation Fees aid in funding the Parks, Recreation and Cultural Resources (PRCR) Department. FY2026 saw the inception of a cost recovery model to align recreation fees to a classification of services ranging from basic (collecting 15% above direct costs of programming) to specialized (collecting 50% above direct costs of programming). In FY2027, recreation fees are budgeted at \$1,819,800, a 1.3% increase from the FY2026 Original Budget.

Sales Tax:

Sales tax represents the Town's second largest revenue source in the General Fund at \$11.53 million (19%). Sales tax revenues are distributed on a proportional population basis in Wake County. The population growth in Morrisville has allowed the Town to increase its share of sales tax revenue; however, as other municipalities are now growing at a faster pace, Morrisville's percentage of total population in Wake County is decreasing. This will negatively impact distributed revenues which rely on population as a component of calculating distribution over time. The impacts of inflation and other economic pressures have also tempered sales tax projections for the coming year. Considering these factors, the FY2027 sales tax estimates reflect a growth rate of 7% percent over FY2026 Original Budget.

Utility Sales Tax:

Utilities Franchise Tax is another significant tax revenue for the Town, consisting of sales tax on electricity, piped natural gas, telecommunications and video programming. Sensitive to weather changes and energy consumption patterns, the Town has seen this revenue source increase in recent years due to colder winters and warmer summers than in years past. For FY2027, Utilities Franchise Tax is projected to be \$3,000,000, a 1.6% increase compared to FY2026 projected actuals.

Wake County Fire Tax Distribution:

Wake County collects a fire district tax on property not within municipal corporate limits. The County distributes revenues from the fire district tax based on a weighted formula that includes service demand, population, property value, heated square footage, and land area. Morrisville receives a portion of the fire tax revenues for the delivery of fire protection services to residents within the Morrisville Fire District who do not live within

the Town's corporate limits. The Town has budgeted \$1,551,400 from Wake County for extraterritorial fire protection services in FY2027, compared to \$1,288,347 in FY2026. This increase is tied to increased allocation of operating expenses and additional funds for Fire Station #3 debt service, which came online in FY2024.

Fund Balance Appropriation

Fund balance, in essence, is the amount of funds remaining after all expenses are paid and obligations are met. Use of these funds enables the Town to meet financial obligations without interruptions due to cash flow, generate investment income, eliminate the need for short-term borrowing, and provide a reserve of funds to respond to emergencies or opportunities. The Town of Morrisville has adopted a formal policy of maintaining a fund balance for the General Fund between 25 and 45 percent of expenditures. The estimated uncommitted or unrestricted fund balance for the General Fund is \$16.51 million or 31.07% as of June 30, 2025. (An update will be available in November 2026 following the release of the Town's annual audit).

To ensure financial stability while addressing community needs, the FY2027 budget incorporates a fund balance appropriation strategy similar to past years. This approach allows for operational flexibility by accounting for potential staffing vacancies, cost savings, and increased revenues. By capping the use of fund balance at no greater than 2.4% of expenditures, the Town responsibly safeguards its overall fiscal position.

Enterprise Fund - Stormwater

The Town of Morrisville operates one Enterprise Fund – the Stormwater Fund. Enterprise Funds provide governmental services that can operate like a business and are self-sustaining with user rates that generate all revenues to cover expenditures.

The Town established a self-supporting Stormwater Fund in 2013, which includes all revenues and expenditures related to the Town’s stormwater operations. Stormwater fees are set in a manner to generate enough revenue to support the fund completely. The FY2027 Recommended Budget for the Stormwater Fund totals \$1.38 million, a 1.3% increase from the FY2026 Original Budget of \$1.36 million.

Stormwater Fund Expenditures and Investments

The FY2027 Stormwater Fund budget shows an increase in personnel and operating expenditures. This increase is tied to increases in retirement and retiree health insurance, as well as additional costs for compensation adjustments for market rate and merit. The primary reason for the increase in operating expense is the planned purchase of a street sweeper attachment to be used for annual curb and gutter maintenance.

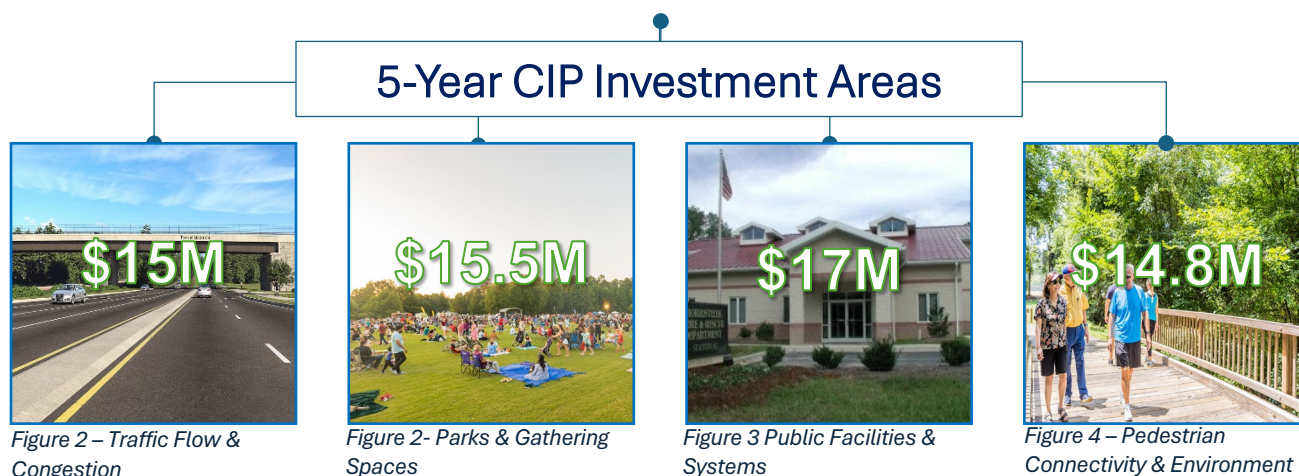
Stormwater Fund Revenues

The FY2027 Recommended Budget includes \$1.26M in revenues from stormwater fees, which reflects a 0.7% increase. Most revenue for this fund is stormwater fees, making up 91% of revenues. Permits and fees are projected to contribute \$40K to this fund in FY2027 and the remaining revenue consists of interest income, projected to be \$85K. The Stormwater Fund continues to be self-sufficient and financially stable, providing the ability to fund future Stormwater capital improvements and repairs identified through the Stormwater Utility Condition Assessment.

Stormwater Utility Fee:

The stormwater fee structure uses impervious surface area based on equivalent residential units (ERUs). The FY2027 Recommended Budget does not include any changes in structure or fees. The ERU fee remains \$50. [Capital Investment Program](#)

Capital Budget Projects Overview: The Capital Investment Program (CIP) for FY2027-FY2031 continues to emphasize the Town’s commitment to Council and community priorities. The CIP investment strategy includes \$13.3 million in anticipated debt financing, approximately \$21.4 million from grants and other resources, \$23.3 million from accrual of cash and reserves and \$4.3M in stormwater resources. The CIP is a long-range planning tool which remains flexible while providing an essential roadmap for the development and delivery of projects desired and expected by the community.



The following chart provides a brief summary of the Town’s capital projects that are in various stages of design or construction.

Title/ Cost/Status	Description
Airport Blvd. Extension Phase 1	This NCDOT project will enhance east-west connectivity for residents, creating a new 0.44-mile roadway segment from Garden Square Lane to Church Street. The four-lane divided road will feature a landscaped median, streetlights, sidewalks, pedestrian crossings, and new traffic signals, improving community connectivity, walkability, and traffic flow for the community. This connection also lays the groundwork for future upgrades at the Airport Boulevard/NC 54 intersection
\$7,200,000	
Construction Commenced Spring 2026	
Cedar Fork Community Center Athletic Fields	This project represents a partnership between the Town, the Wake County Public School System and Wake Technical Community College. The partnership supports bringing the first middle school and high school to Morrisville, including shared recreational amenities. The project will provide new, enhanced multi-purpose athletic facilities, six tennis courts (three of which will be striped for pickleball), lighting, and a playground.
\$1,500,000	
Construction FY2027	
Fire Station 2 Relocation	The design and construction of a new (replacement) fire station is being advanced in response to NCDOT’s widening of NC-54, which will limit the operational use of the existing Fire Station 2. As a result of proactive work by Fire Department staff, the Town previously purchased land along Paramount Parkway from Wake Technical Community College, a key location for the Fire Department response model.
\$16,000,000 Estimate	
Design Fall 2027	

Church Street Park Field Upgrades	The sports facility upgrades will enhance the programming potential by improving lighting, expanding cricket pitches, and upgrading field drainage. New lighting will meet professional nighttime broadcast standards, creating more opportunities for evening play and events. Improved drainage will help fields recover more quickly after storms, reducing downtime, while expanded pitches will increase programming capacity and support the growing interest in cricket.
\$5,000,000 ((\$2M Grant Funded)	
Lighting – Spring 2027	
Gables Neighborhood Street Reconstruction & Paving	As the final Municipal Service District project, this includes the design and reconstruction of the streets, curb & gutter, and associated right of way work to bring the roadway system up to Town standards. Construction will commence in FY2027. This project is being funded in part by residents in neighborhoods where similar projects have occurred.
\$2,600,000	
Design Fall 2027	
McCrimmon Parkway Widening Betterments	NCDOT’s widening of McCrimmon Parkway from two to four lanes between Davis Drive and Perimeter Park Drive includes a new flyover bridge over the railroad tracks and NC 54 and redesigned intersections. The Town will be investing in betterments including upgraded lighting, on-street bike lanes, and a wider north-side sidewalk and multi-use path, all of which enhance connectivity and accessibility.
\$2,318,000	
Construction July 2027	
Morrisville Community Park	The Town is partnering with NCDOT to fully fund the installation of permeable pavement in select areas of the parking lot adjacent to the baseball fields. The project is intended to improve water quality and reduce flooding at Hatcher Creek.
\$787,000 (Grant Funded)	
Design FY2027	
Morrisville Parkway Intersection Improvements	Planned intersection improvements along Morrisville Parkway from Davis Drive to NC 54 will enhance safety, traffic flow, and pedestrian access for residents. Guided by the Access Management Plan, the project includes new traffic signals, turn lanes, median adjustments, updated striping, and pedestrian safety enhancements at key crossings.
\$9,100,000 (Seeking Grant Funding)	
Design FY2028	
Morrisville Senior Center Expansion	The planned expansion will increase the center to 5,500 square feet, creating much-needed space to support the growing interests of our senior community. This additional space will allow for more aging-well programs, improved layout and accessibility, and a more welcoming environment that better meets the needs of seniors who rely on the center for connection, activity, and support.
\$850,000	
Construction FY2027	
NC 54 Widening Betterments (Chapel Hill Rd.)	In coordination with NCDOT’s widening of NC-54 from Perimeter Park Drive to Shiloh Glen Drive, the Town will deliver several betterments that enhance safety, mobility, and pedestrian access for the community. These improvements include a 10-foot multi-use path on the east side, upgraded lighting, extended medians, and enhanced traffic signal and pedestrian crossings.
\$600,000	
Construction July 2027	
Public Works Facility	This project will provide the community with a modern, more efficient Public Works facility to replace the aging site on Aviation Parkway. In FY 2026, the Town purchased a building at 125 International Drive and is now renovating it to serve as the new facility. This shift in approach away from new construction created significant savings and future growth flexibility.
\$20,500,000	
Design CY2027	

Sawmill Creek Stream Restoration & Greenway	This water-quality project will stabilize an eroding stream, improve local habitat, and enhance environmental health for the community. The design also incorporates a segment of the future Sawmill Creek Greenway, located west of the railroad right-of-way along NC-54 between Page Street and Downing Glenn Drive.
\$2,300,000	
Construction FY2027	
Sidewalk Gap Projects	This includes Church Street sidewalk from Morrisville Carpenter Road to the Wake/Durham County line, International Drive from Aviation Parkway to the roadway's north end Louis Stephens Road sidewalk extension, and Sorrell Grove Church Road from Airport Boulevard to Slater Road. Collectively, these projects close critical gaps in the pedestrian network and will be funded through Transportation Reserves, NCDOT grants, and developer funds.
\$1,595,000	
Status Varies by Project	
Town Center Phase 1A	This public-private partnership project with Singh Development LLC is under construction and will create a vibrant community destination through a mix of public spaces and amenities. Town Center includes a mixed-use building with a parking deck, a new town green with an outdoor stage, cottage-style retail, public restrooms, sculptures, water features, and inviting plazas and walkways. Together, these features will provide a unique gathering place that strengthens community connection, supports events and local businesses, and enhances the overall quality of life for residents.
\$20,936,716	
Construction FY2027	
Watkins Road Park (Wake Tech Site)	This project will develop 17 acres of leased, wooded land next to the Wake Tech RTP Campus into park space that supports passive recreation. Amenities could include nature trails, a disc golf course, and supporting facilities, serving as the permanent replacement for the Dragonfly course.
\$6,050,000	
Design FY2027	

It is important to note that many of these capital projects will also require additional costs once activated. This includes recurring costs for maintenance and personnel as well as one-time costs for new equipment and project activation.

Studies and Master Plans:

Investing in master plans and study evaluations provides the Town with a clear picture of what our community needs and desires now and in the future. These efforts let staff prioritize projects, understand the real costs, and make sure the Town is investing resources where they will have the biggest impact. By taking the time to study and plan ahead, staff can make smarter decisions, improve services, and deliver projects that truly support our residents' quality of life. The following is a summary of current ongoing plan work:

- *Comprehensive Transportation Plan (CTP) Update* - The CTP is in the process of being updated to ensure that the plan remains current and is in line with Council's vision for the future of transportation infrastructure in Morrisville. The results will influence future CIP investment prioritizations.
- *Parks Master Plan Update* – The update to the 2018 Parks, Recreation and Cultural Resources Master Plan is intended to reflect current and future community needs while meeting Commission for Accreditation of Park and Recreation

Agencies (CAPRA) standards and modern recreation expectations. This update will help ensure the Town is investing in the appropriate facilities, programs, and spaces so residents have access to high-quality parks, cultural experiences, and recreation opportunities that support a healthy, active, and connected community. Completion is anticipated in late CY2026.

- Sidewalk Gap Assessment – Staff is conducting an updated survey and inventory of sidewalks along all Town and NCDOT-maintained roads to better understand where gaps still exist. Working with a consultant, this effort will provide accurate, up-to-date data and establish a clear, criteria-based process for prioritizing future sidewalk projects. This survey will help ensure a safer, more connected pedestrian network that supports residents’ daily mobility and long-term community growth.
- Town Center District Branding, Wayfinding, and Signage Plan – As Phase 1A progresses, staff is developing a master plan to establish a distinct brand identity for Town Center and its surrounding amenities, including the dog park, the future Veterans’ Memorial, historic sites, the Morrisville Community Library, playgrounds, and retail areas. The plan aims to create a lively social district and center where residents, visitors, and businesses can connect and thrive.

FY2026 – Recap

As we prepare for FY2027, it is important to also look back and celebrate the success of FY2026 and the manner in which this year’s investments have benefited our community. The following summary does this in the context of the Town’s seven strategic goals.

1) Sustainable, Livable Community Growth

Rental Assistance	In collaboration with NeighborUp (formerly Dorcas Ministries), the Town launched its first Rental Assistance Program to enhance affordability for our staff and others.
Solar Installation	Solar panels have been installed on the Connector Building and a subsequent installation is being planned at the MAFC facility, including the Town’s first parking lot solar canopy. The Connector solar panels have already generated over 19,000 kWh, saving \$3,500 since July 2025.
Sustainability Intern	The Sustainability Division welcomed its first intern, providing an additional resource at an efficient cost. The intern focused primarily on the Town’s efforts to grow its tree canopy.

Town Center	Groundbreaking for the Town Center Phase 1A occurred in September 2025 and construction began prior to the end of CY2025. A grand opening is expected in summer 2027.
Tree City Designation	As the result of ongoing efforts by Council and the Public Works/Sustainability team, Morrisville now has the Tree City USA designation. This includes a five-year tree canopy implementation plan. This effort was supported by Town investment as well as a grants from Duke Energy and the NC Forest Service.

2) Public Safety Readiness

Assistant Fire Marshal	The addition of an Assistant Fire Marshal position has expanded the Fire Department’s capacity to provide educational sessions for youth, adults, and seniors across our community. In no small part due to this, over 4500 attendees have attended Fire related events this Fiscal Year.
Digital Forensics Lab	The Police Department invested in the start of an internal digital forensics lab. This equipment greatly expands the capacity of the department to conduct investigations where technology plays a role; it also expedites investigations given the Department no longer needs to rely on external partners.
Drone Program Expansion	The Police Department expanded its drone program to expand their ability to support criminal investigations, search and rescue, and monitoring at special events.
Fire Engines	The Town purchased two, new Pierce Fire Engines to support the Fire Department’s transition to the traditional engine-ladder response model. This approach reduced cost and wait time for the new equipment to support effective emergency response.

3) Engaged, Inclusive Community

All America City	Morrisville has been selected as a finalist for the All America City designation in 2026. This year’s theme is “Strengthening Civic Health and Building Trust. The
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	Town was selected as a result of our consistent and collaborative efforts to work with, educate, and listen to our diverse community to strengthen our community and maintain our high quality of life.
Communications Specialist	The conversion of a Lead for NC Fellow to a full-time position supported the continued expansion of the Town's Language Access Plan and associated programs and initiatives. This enhanced our ability to community with our diverse community; the Town now publishes information in five different languages and has reliable access to translation services.
Community Innovation Group	Council authorized the Smart Cities Steering Committee to transition to a Community Innovation Group to expand and enhance opportunities for community-based innovation. This has resulted in greater opportunities for community participation in their areas of interest and expanded the ability for positive impact by the Innovation Group.
Community Policing	The Police Department expanded its community policing and engagement efforts to better educate, understand, and collaborate with our community. Programs include Coffee with a Cop, Faith & Blue Weekend, and Shop with a Cop, and a renewed focus on outreach to community groups.
Dragonfly Disc Golf	The Public Works and Engineering Departments collaborated to relocate the temporary Dragonfly disc golf course (at minimal cost) to ensure community access during Town Center construction.
Parks Programming Expansion	The Parks, Recreation and Cultural Resources Department made a concerted effort to expand their programs to offer "something for everyone." Athletics, CFCC, MAFC, and the Senior Center all significantly expanded programming and the Events/Cultural Resources group added seven new events.
Special Events	The Special Events team in the Parks, Recreation & Cultural Resources Department continued to add opportunities and diversity to its programming. New programs included Brushes, Beverages & Blooms,

	Espresso Reads, and a Senior Prom at the Senior Center.
Website Relaunch	The Communications Department launched a new Town website (www.morrisvillenc.gov) with an enhanced search engine, a wealth of information, and “Morris the Cricket”, the Town’s chatbot. Residents and visitors now have a more user-friendly and ADA-accessible website experience with the Town.

4) Community Mobility

Accessibility Improvements	<p>Public Works staff completed work on removing sidewalk trip hazards in several neighborhoods and enhanced accessibility at several sidewalk access points.</p> <p>Greenway paving is being conducted to ensure safe and fully ADA accessible to our greenways.</p> <p>Public Works staff will be implementing Phase II of the ADA Transition Plan to make additional improvements to support full accessibility for all residents and visitors.</p> <p>Engineering and Public Works collaborated to enhance pedestrian safety with improvements adjacent to Church Street Park and the Dog Park, on International Dr., on Parkside Valley Ln., and at the intersection of McCrimmon Pkwy. and Davis Dr.</p>
Airport Blvd Extension	The Town is partnering with NCDOT on the the construction of Phase 1 of the Airport Blvd extension, ultimately providing additional “east-west” mobility in the Town.
Intersection Improvements and Sidewalk Gaps <i>(Additional Detail is available in the CIP section of this document)</i>	<p>The Engineering Department has continued its efforts to address nintersection improvements and sidewalk gaps. Staff have particularly focused on intersection improvements along Morrisville Parkway, including obtaining grant funding for right-of-way acquisition and applying for additional funds for project construction.</p> <p>Staff have addressed sidewalk additions and repairs at Town facilities to enhance community access and are working on significant projects on Church Street and Louis Stephens Drive.</p>

Sawmill Creek Greenway	The Town received approximately \$1,000,000 in grant funds to support the Sawmill Creek stream restoration that includes development of the start of the Sawmill Creek Greenway near the Town Center.
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5) Economic Prosperity

Community Earmark	The Town received \$250,000 through Congresswoman Ross' office to support the construction of the Town Center. The Town has also requested funds that would be available in FY2027 to support a variety of projects that have funding gaps.
Hospitality Tax Award	The Town received \$2,000,000 from Wake County and the City of Raleigh for Hospitality Tax funds to support renovations at Church Street Park. The grant will fund 40% of renovations, including additional lighting and a major field renovation.
Spark	The Town collaborated with developers to bring economic development partners to the Spark campus on McCrimmon Parkway. This project is leasing approximately 1,300,000 square feet of space and will be making a significant investment at the site.
Novartis	As a result of proactive recruitment and collaboration with King Street Properties, Wake County, and the state, Novartis has announced more than \$400,000,000 in investments in two phases of projects at the Pathway Triangle Advanced Manufacturing campus. This investment will bring more than 400 jobs to the Town.
Sponsorship Program	The Town established a sponsorship program and contracted with a vendor who is currently recruiting sponsors for facilities such as the Church Street Park, the Dog Park, and various athletic facilities. These revenues will be used to balance increasing operational costs in Town.

6) Operational Excellence

Artificial Intelligence	The Town has implemented an artificial intelligence policy and is continuing to expand the intentional use of artificial
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	intelligence to support and expedite the work of Town staff. Our Communications and Information Technology Departments have also collaborated to add an artificial intelligence chatbot to our website to better assist visitors.
Data Dashboard	The Town implemented an expanded data dashboard designed to provide our community with access to data that reflects our ongoing efforts and our progress toward goal achievement. This dashboard will expand over time and will be a tool for the community and our staff. With the implementation of the new Open Data Portal, there has been a 100% increase in usage of Morrisville's public facing data.
Accounting Generalist	This position has provided an additional resource to the Financial Services Department to allow greater support for core services being accomplished in a timely manner. This position has enhanced our accounts receivable processes and has provided support for accounts payable, two critical roles for the Town.

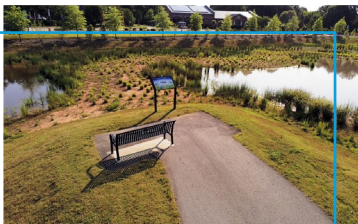
7) Organizational Resiliency

260A Town Hall Drive (PSMS Building)	The Town purchased the former Chamber of Commerce building located on the Town Hall campus to serve as the administration building for the Parks, Recreation and Cultural Resources Department. This purchase allows the Town to invest in ownership rather than continuing to lease space. It also provides greater accessibility to residents and park users given its central location.
Church Street Properties	The Town is purchasing two properties adjacent to Shiloh Park on Church Street to preserve the opportunity for future expansion of the park and to provide a secondary means of egress to the park.
Credit Rating	The Town has again maintained a AAA/Aaa rating, the highest rating available from the three primary credit rating agencies. This ensures that the Town can continue to invest in its capital improvement plan while borrowing at the lowest interest rates available, further expanding the Town's capacity for current and future projects.

Human Resources Analyst – Recruitment and Retention	This position has provided a resource to bring greater consistency and support to Town-wide efforts to recruit and retain staff.
Parks, Recreation and Cultural Resources Master Plan	The Town has kicked off the process to develop a new Parks, Recreation and Cultural Resources Master Plan, which will be an update to the 2018 Maaster Plan and will guide development for the future. This process will include an analysis of existing assets and amenities, public outreach to identify priorities, and recommendations for investment.
Strategic Plan Update	FY2026 saw the first significant update to the Town’s Strategic Plan since its adoption in 2017. This update clarified the six existing goals and added a seventh goal, Organizational Resiliency, formally acknowledging the Town’s commitment to being prepared for known and unknown challenges.

FY2028 – On the Horizon

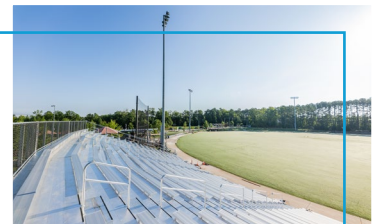
At this time, I do not expect significant change to the Town’s fiscal position in FY2028. With the unknown of property tax impacts and the revaluation, staff is planning a conservative approach that will again focus on core services and balancing current and future needs to the best of our ability.



Looking Out for the Future

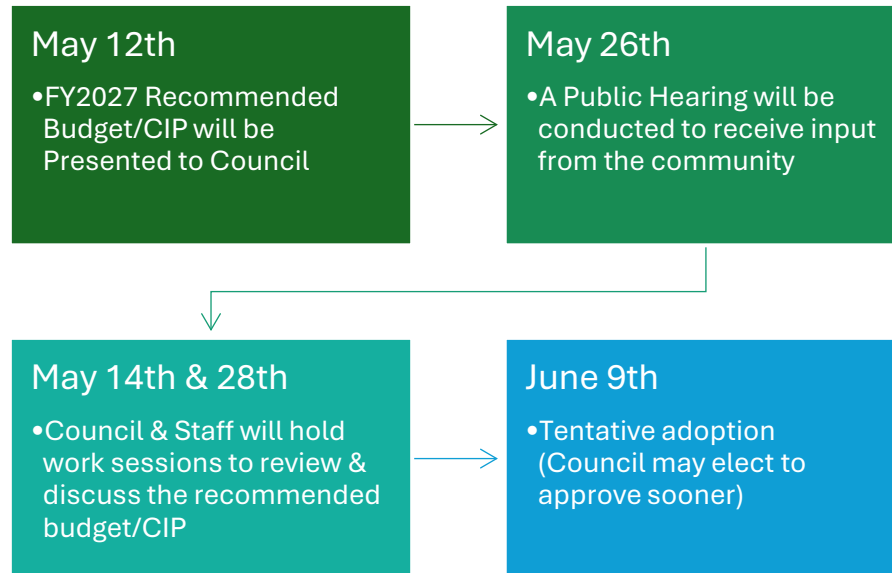


Innovative Engagements



Maximizing Our Assets

Budget Deliberation and Implementation Timeline:



Closing Remarks:

The FY2027 recommended budget is a balanced budget without including a tax increase; the recommended property tax rate remains at 35 cents per \$100 of valuation. I am proud to recognize this budget as another collaborative effort between Town Council, staff, and the community that focuses on our Strategic Plan and identified priorities while balancing them with limited revenues. This budget represents a practical yet conservative approach that invests in our staff, our programs, and our community amidst uncertainties that are largely beyond our control. The FY2027 recommended budget is designed to “Maintain a Connected, Resilient, and Safe Community.”

This budget is also representative of an ongoing commitment by Town Council and Senior Leadership to ensure we value our greatest asset, our staff. My message to staff is consistently that every employee is equally important to our success; this budget demonstrates that through investment in both merit and COLA adjustments as well as the Town providing quality health insurance and related benefits for employees, retirees, and qualifying family members.

As you can imagine, this recommended budget does not exist without significant contributions from Town staff. I must first and foremost thank Director of Management Services Jeanne Hooks and Chief Financial Officer Byron Hayes for their never-ending dedication to the creation of this balanced budget. Their efforts have been immeasurable in this process. I am also appreciative of Deputy Town Manager Giselle Rodriguez, Assistant Town Manager John Letteney, and the entire Leadership Team for their support and their efforts to ensure we could provide an informed and measured budget.

Thank you as well to our residents and stakeholders who have completed the budget survey, spoken at Council meetings, and otherwise shared their perspective regarding their priorities and their concerns with how this budget impacts them individually and collectively. The Town's focus on resilience is about ensuring we can continue to provide services that our community values while supporting our community now and in the future.

Lastly, thank you to our Town Council for sharing their perspective, providing specific feedback and guidance, and demonstrating flexibility in balancing the desire for effective and efficient operations, a respected and well-trained staff, and a commitment to the future of the Town. Thank you as well for your trust in me and our staff to deliver this recommended budget and to execute it over the next year.

A handwritten signature in black ink, appearing to be 'BZ' with a stylized flourish extending to the right.

Brandon Zuidema

Town Manager/Budget Officer

Community Investment Summary

The Community Investment Summary connects the requested budget additions, items over and above a base budget, to the value provided for that investment and how it benefits the community. These investments are organized below first by the best suited Town's Strategic Goals and then by the Council's Budget Priorities defined during the Council's Retreat. The requested budget additions are aligned with the most appropriate Strategic Goal, though they may correspond to multiple priorities or goals.

Strategic Goal 1: Sustainable, Livable Community Growth			
New Investments	Community Benefits	Recurring	Onetime
Parks Capital Reserve Allocation	Utilizing a proactive pay-go method to build Parks Capital Reserves supports effective long-range planning, prevents excessive debt, and ensures financial sustainability. This approach leads to the creation of shovel-ready Parks & Open Space projects that positively impact the community's quality of life. (Currently allocated as 1-Cent equivalent.)	-	\$971,000
Master Sustainability Plan Update	Funding will be used to collaborate with a consultant to update the Master Sustainability Plan, effective in FY28. This update will include engagement and dashboard improvements. (Partial costs to be offset with EV Charger revenue.)	-	\$25,000
Totals		\$ -	\$996,000
Strategic Goal 2: Public Safety Readiness			
New Investments	Community Benefits	Recurring	Onetime
Public Safety Reserve Allocation	The Public Safety Reserve facilitates better planning for life-saving equipment replacements for Police & Fire through a proactive pay-go method, effectively preserving debt capacity for capital project needs. (Currently allocated as 1-Cent equivalent.)	-	\$971,000
School Resource Officer (SRO) - 1	A SRO will be added to the new high school to ensure a safe environment for students, teachers, and faculty, and to provide safety development plans to the school boards. (Partially funded by state funds beginning in FY28.)	\$48,000	-
Patrol Officer - 1	A new Patrol Officer will conduct patrols within town limits, enforce laws, complete incident and crash reports, and assist with community policing efforts and directed patrols. (Funded for ½ Year, with a new vehicle; full-year cost in FY28 not expected to exceed \$126K.)	\$71,000	\$55,000
Detective - 1	This position will handle criminal investigations, follow up on case leads, prepare case files, and conduct time-intensive investigations. (Funded for half a year with a new vehicle; full-year cost in FY28 is not expected to exceed \$126K.)	\$71,000	\$55,000

Firefighter - 3	This addition will align the Fire Department with other CAM fire departments and industry standards (NFPA 1710) and Wake County standards to staff 4 personnel on trucks.	\$322,000	-
Public Safety Equipment & Training	This includes essential public safety equipment replacements and new technology, and tools will support readiness, responsiveness, and effectiveness of Fire & Police staff (tasers, tablet command, radios, interview room cameras, & mobile command). (Some items funded with Public Safety Reserves.)	\$43,000	\$150,000
Traffic Pre-emption	Traffic pre-emption improves response times by alerting intersections to allow safe passage. This request renews cellular services and partners with the Public Works request below. (Funded with Public Safety Reserves.)	-	\$127,000
Totals		\$555,000	\$1,358,000

Strategic Goal 3: Engaged, Inclusive Community

New Investments	Community Benefits	Recurring	Onetime
Town Center Staffing	Town Center Program Specialist & Ground Technician are necessary for expanding services & programming at Town Center. A half year start is recommended to plan future programming & establish a framework before the center opens.	\$124,000	\$50,000
Town Center Equipment & Upfit	Onboarding a new facility like Town Center requires dedicated equipment for grounds maintenance and onsite maintenance building tools.	-	\$103,500
Totals		\$124,000	\$153,500

Strategic Goal 4: Community Mobility

New Investments	Community Benefits	Recurring	Onetime
Transportation Reserve Allocation	The Capital Reserve funds transportation initiatives outlined in the CIP, improving community infrastructure, roadway networks, pedestrian access, & multi-modal connections to address congestion concerns. (Reduced to an approx. ½ Cent allocation with no negative impact on CIP.)	-	\$471,000
Smart Shuttle Service & Amenity Expansion	Continued service and amenity enhancements with the Smart Shuttle program will better connect to alternative modes while leveraging additional grant opportunities. This also accounts for service contract inflation. (Grant funding supports these efforts, and reserves will cover the Town's share of node additions.)	\$584,400	\$120,000
Pedestrian Bridge Repairs	Replacing pedestrian safety bridges promotes sustainable practices through ongoing maintenance of walking pathways for connectivity.	-	\$35,000
Totals		\$584,400	\$626,000

Strategic Goal 5: Economic Prosperity

New Investments	Community Benefits	Recurring	Onetime
Public Works Facility Improvements Debt Service	Public Works debt service supports a modernized facility that strengthens roadway and facility maintenance, while providing essential service infrastructure that attracts private investment. Funding provided directly through the Debt Fund.) ³	\$189,789	-
Planner II Position	The Planner position supports affordable housing & public art, ensuring the Town meets growing “speed-to-market” planning expectations.	\$160,000	-
Totals		\$349,789	\$ -

Strategic Goal 6: Operational Excellence

New Investment	Community Benefits	Recurring	Onetime
HR Software Upgrade	Replacement of this outdated software will enhance recruitment efforts, personnel file management, & processing, tracking, & collaboration. The existing software's performance limitations create inefficiencies across all stakeholders.	\$60,000	-
Hardware Replacement (planned)	Computer replacements & related technology upgrades will ensure staff have modern, reliable equipment that supports efficient work processes & high-quality service delivery. This includes updates to alarm systems as well as replacements for computers, monitors, & docking stations.	\$11,000	\$142,500
(MAFC Fitness Instructors)	The addition of instructors improves programming capacity & allows full-time staff capacity for other department needs. (Offset with growth in Fitness Revenue.)	\$14,000	-
Verticutter Athletics Equipment	The addition of this equipment will be used to remove excessive thatch improving & maintaining a healthier turf condition for play & drainage.	-	\$12,000
MAFC Building Repairs	Repairs to the front concrete walkway and 2 nd floor patio of the Morrisville Aquatics and Fitness Center for improved facility safety and beautification.	-	\$20,000
IT Support Technician	A new role is proposed to provide technical support to the Central Pines Council of Governments (COG) & collaborate as a community partner. This position will enhance the Town's technology capacity while meeting the COG's service needs. (The position will be fully funded through a service contract agreement with the COG.)	\$126,000	-

³ The Town Council's Adopted Budget reflects an increase to General Fund recurring investment of \$3,224,640, as \$189,789 in investment for the Public Works Facility Improvements Debt Service is funded in the Debt Service Fund.

Data Analyst UNC Fellow	This role will support initiatives that strengthen the organization's data infrastructure, improving the accessibility, usability, & reliability of information. Work will focus on enhancing operational efficiency & decision-making through automation, AI integration, & improved data sharing & visualization structured as a short-term service agreement rather than a permanent position.	\$30,000	-
Totals		\$241,000	\$174,500

Strategic Goal 7: Organization Resiliency			
New Investments	Community Benefits	Recurring	Onetime
Staff Competitive Compensation Program	Valuing existing employees, retaining talent & knowledge maintains continuity of operations. (Merit:4.5% average, COLA: 1%, Pay Classification Adjustments, Benefits) (includes Healthcare Fund Balance allocation of \$144K) ⁴	\$1,704,511	-
Fleet Replacements	Fleet replacements include planned replacement of first responder vehicles that have reached end-of-life cycle & other replacement criteria thresholds. This is a reduction from prior year annual allocations of \$500,000.	-	\$180,000
Totals		\$1,704,511	\$180,000
		Total Community Investment	\$3,488,000

⁴ The Town Council's Adopted Budget reflects an increase to General Fund recurring investment of \$3,224,640, as \$144,000 in investment for the Staff Competitive Compensation Program is funded in the Healthcare Fund.



**ORDINANCE 2026-181-A OF THE MORRISVILLE TOWN COUNCIL
HEREBY ADOPTS THE FISCAL YEAR 2027 ANNUAL OPERATING
BUDGET & CAPITAL INVESTMENT PROGRAM**

Be It Ordained by the Town Council of the Town of Morrisville, North Carolina that the following anticipated fund revenues and expenditures by function, together with a financial plan, certain Fee and Charge Schedules, and certain restrictions and authorizations are hereby appropriated and approved for the operation of the Town Government and its activities for the Fiscal Year beginning July 01, 2026, and ending June 30, 2027.

Section 1: General Fund

ANTICIPATED REVENUES/TRANSFERS IN

Ad Valorem Taxes	34,469,800
Intergovernmental	15,519,327
Restricted Intergovernmental	3,729,009
Permit & Fees	1,751,000
Sales & Services	1,972,400
Miscellaneous	226,500
Investment Earnings	1,000,000
<i>Transfers (In)</i>	312,000
Appropriation of Fund Balance	1,449,964
Total General Fund Revenues	\$60,430,000

ANTICIPATED EXPENDITURES/TRANSFERS OUT

General Government

Governing Body	9,549,050
Administration	2,497,576
Economic Development	499,059
Communications & Outreach	897,827
Human Resources	1,082,360
Financial Services	1,920,874
Information Technology	3,508,102
Total	\$ 19,954,848

Development Services

Engineering	1,598,377
Inspections	1,422,740
Planning	3,775,375
Total	\$ 6,796,492

Public Works & Facility Management

Public Works & Facility Management	8,067,256
Powell Bill	972,400
Fleet	410,000
Total	\$ 9,449,656

Public Safety

Fire	10,578,861
Police	8,453,310
Total	\$ 19,032,171

Recreation & Cultural Resources

Parks & Recreation	
Total	\$ 5,196,833
Total Expenditures	\$ 60,430,000

Section 2. Healthcare Premium Fund

ANTICIPATED REVENUES

Transfer from General Fund	2,860,029
Appropriation of Fund Balance	244,741
Total Anticipated Revenues	\$ 3,104,770

AUTHORIZED EXPENDITURES

Operations – Healthcare Premiums	3,104,770
Total Anticipated Expenditures	\$ 3,104,770

Section 3. Municipal Service District Fund

ANTICIPATED REVENUES

Ad Valorem Special District Tax	195,000
Total Anticipated Revenues	\$ 195,000

AUTHORIZED EXPENDITURES

Transfer to General Fund	195,000
Total Anticipated Expenditures	\$ 195,000

Section 4. Debt Service Fund

ANTICIPATED REVENUES

Transfer from General Fund	6,505,000
Interest Income	119,976
Appropriated Fund Balance	189,789
Total Anticipated Revenues	\$ 6,814,765

AUTHORIZED EXPENDITURES

Debt Service Principal	4,335,000
Debt Service Interest	2,479,800
Total Anticipated Expenditures	\$ 6,814,765

Section 5. Stormwater Fund

ANTICIPATED REVENUES

Stormwater ERU	1,255,000
Permits, Sales and Fees	40,000
Interest Income	85,000
Total Anticipated Revenues	\$ 1,380,000

AUTHORIZED EXPENDITURES

Personnel	611,700
Operations	318,500
Capital Outlay	35,000
Transfer-out to Capital Project	415,000
Total Anticipated Expenditures	\$ 1,380,000

Section 6. Other Post-Employment Benefits (OPEB) Fund

ANTICIPATED REVENUES

Appropriated Fund Balance	35,000
Interest Income	200,000
Total Anticipated Revenues	\$ 235,000

AUTHORIZED EXPENDITURES

Retiree Health Insurance	235,000
Total Anticipated Expenditures	\$ 235,000

Section 7. Law Enforcement Separation Allowance Fund

ANTICIPATED REVENUES

Transfer from General Fund	275,300
Interest	15,000
Fund Balance Appropriation	25,000
Total Anticipated Revenues	\$ 315,300

AUTHORIZED EXPENDITURES

Law Enforcement Benefits Paid	315,300
Total Expenditures	\$ 315,300

Section 8. Levy of Taxes and Fees General Fund

- A. Under authority of GS 160A-209 there is hereby levied for Fiscal Year 2027 an Ad Valorem Tax Rate of \$0.35 per one hundred dollars (\$100.00) valuation of taxable property as listed for taxes as of January 01, 2026, based on an estimated assessed valuation of \$9,762,071,682, for the purpose of raising the revenue from current taxes as set forth in the foregoing estimates of revenues, and in order to finance the foregoing applicable appropriations.
- B. Under the authority of GS 20-97, there is hereby levied an annual License Tax of thirty dollars (\$30.00) on each vehicle within the Town of Morrisville.
- C. Under authority of GS 160A-314, Session Law 2005-441 and Session Law 2011-109 the Town of Morrisville levies a Stormwater Equivalent Residential Unit (ERU) Fee at \$50.00 per Equivalent Residential Unit and hereby authorizes Wake County Revenue Department & Durham County Revenue Department to collect the ERU Fee as prescribed by the Fiscal Year 2027 Fee Schedule on behalf of the Town of Morrisville as a contracted billing service. The fee shall appear on the Annual Tax Bills. The ERU Fee is considered a restricted revenue source for the purpose of stormwater activities as prescribed by mandates. The Financial Services Department is hereby authorized to collect the ERU Fee from all qualifying property owners who do not otherwise receive an annual Wake County or Durham County Property Tax Statement.
- D. Under authority of GS 160A-215.1 there is hereby levied for Fiscal Year 2027 a Tax on Gross Receipts derived from retail short-term motor vehicle leases or rentals of one and one-half percent (1 ½%) of the gross receipts from the short-term lease or rental of vehicles at retail to the public as defined in Section 105.871.1 of the North Carolina General Statutes.

- E. Wake County Tax Administration charges 0.80% of taxes processing fee annually.

Section 9. Levy of Taxes Municipal Service District

Under authority of GS 160A-536(a)(6), Session Law 2011-072 there is hereby levied for Fiscal Year 2027 a special service district Ad Valorem Tax Rate of \$0.10 per one hundred dollars (\$100.00) valuation of taxable property located within the service district (residential subdivisions – Carpenter Park Townhomes , Carpenter Park Condominiums, Gables, Huntington Park Townhomes, Kelton II, Kelton Square Condos) as listed for taxes as of January 01, 2026, for the purpose of raising the revenue from current taxes as set forth in the foregoing estimates of revenues and in order to finance the foregoing applicable appropriations to pay the cost related to the transfer of ownership of private streets, evaluation of condition of private streets and the design/construction cost related to improving those specific private streets to public street standards to assume maintenance.

Section 10. Fee Schedule

There are hereby established for Fiscal Year 2027 various fees as contained in the Town of Morrisville’s User Fee Schedule located in the Additional Information Section.

Section 11. Authorized Positions

- A. There are hereby 10 new full-time authorized positions, necessary to improve core service delivery are approved for Fiscal Year 2027. The Authorized Positions Profile will increase from 251 authorized positions to a total of 261 authorized positions.
- B. Full and three-quarter-time position authorizations are established by the annual budget ordinance. Changes to this schedule may occur during the fiscal year, as authorized by the Town Manager for reclassifications necessary to meet the changing needs of the organization so long as the changes do not exceed the total number of positions authorized. Temporary part-time positions are seasonal in nature unlike full and three quarter-time positions and are strictly a budgetary amount provided for the purposes of maximum flexibility in service delivery throughout the year as authorized by the Town Manager.

Section 12. Pay & Merit Plans

- A. Fiscal Year 2027 includes a merit pay benefit for all Staff. Merit awards for FY2027 Performance Evaluations remain the same at 3%, 4.5% and 6% for Meets Expectations, Exceeds Expectations and Far Exceeds Expectations, accordingly. The average anticipated merit is projected at 4.5% overall.

- B. Job Classification adjustments resulting from the one-third annual review of positions include recognized market condition adjustments to classification. Some of the positions in these departments will be upgraded by 1-2 pay grades to remain current within the regional market.
- C. Provides for 1% market conditions pay adjustment (cost of living adjustment) for all full-time and part-time regular 30-hour employees to reflect inflationary changes in the economy and to retain market competitiveness within the regional employee market.
- D. Longevity pay is provided to eligible full-time and part-time employees as a recognition of continued service to the Town. Employees receive a longevity payment of \$500 upon reaching five years of service and an additional \$500 for each subsequent five-year milestone. This benefit is included in the Town of Morrisville Pay Plan and is awarded based on the employee's verified years of service.
- E. There is hereby established an authorized Fiscal Year 2027 Pay Grade Classification Schedule describing the approved positions, classifications, grades, and pay ranges as referenced in the Additional Information Section. The schedule includes an overall adjustment to the grade pay ranges of 2%. Salaries for existing employees that fall below the new minimum for their designated pay grade will be automatically adjusted to the minimum prior to adjustments to other changes and/or merit awards.
- F. The existing Town of Morrisville Part-time Pay Plan describing the approved position classifications, grades, and pay rates ranges as referenced in the Additional Information Section aligns rates for various positions within programs based on a comprehensive review of peer communities and market conditions in efforts to improve recruitment.
- G. Stipends for Town Council will be adjusted annually at the average actual percentage increase as the Town's full-time employees.

Section 13. Federally Forfeited Property (DAG-71)

As it is the intent of any Federally Forfeited Property to enhance law enforcement, these funds have increased and not supplemented the departmental budget and all interest earned on said funds will also be utilized for law enforcement purposes. All forfeiture funds are hereby appropriated when received and any remaining audit identified funds at the fiscal year-end may be re-appropriated back to the Police Department's budget.

Section 14. Purchase Orders & Capital Outlay Thresholds

All purchase orders will be pre-audited in accordance with the Local Government Budget and Fiscal Control Act.

- A. All purchases over five-thousand dollars (\$5,000) including capital outlay purchases.
- B. Micro-purchase order self-certified thresholds (2 C.F.R. § 200.320(a)(1)(iv)(A)):
 - 1. \$30,000, for the purchase of apparatus, supplies, materials, or equipment and construction or repair work; and
 - 2. \$50,000, for the purchase of services not subject to competitive bidding under North Carolina law and the purchase of services subject to the qualifications-based selection process in the Mini-Brooks Act when exempted in writing (for projects pursuant to G.S. 143-64.32). If the exemption is not authorized, the micro-purchase threshold shall be \$0.

Section 15. Retirement Funds

As it is the intent of the Town to maintain and keep current the liability of both the LEO Separation Allowance Fund and the Retirement Healthcare Fund (OPEB), these funds will be transferred monthly from the General Fund as accumulated within the payroll accrual database.

Section 16. Healthcare Premium Fund

As it is the intent of the Town to maintain and manage the cost of rising healthcare and dental premiums, the Town will transfer anticipated employer healthcare and dental cost annually from the General Fund and direct accumulated employee contributions from the payroll system to a sub-fund of the General Fund to pay monthly premiums and retain any unused balances that may be used to offset future premium increases.

Section 17. Legal Services

There is hereby authorized for Fiscal Year 2027, an agreement with the Town Attorney for legal services establishing a monthly general legal retainer rate of \$1,236 to cover attendance at Town Meetings, work sessions, retreats, general consultation, advice, and the like. Charges on an hourly basis for work on specific cases and projects will be at a rate of \$257.50 per hour. When appropriate, assignment of legal matters to associate attorneys will occur and charges applied per hour based on a rate range of \$226.60 per hour for associates and \$118.45 per hour for paralegals. In addition, other reimbursements will include certain annual dues to professional organizations and registration/hotel fees for attending specific annual conferences.

Section 18. Special Authorization – Town Manager/Budget Officer or Designee

A. Budget Transfer Authority

1. May reallocate appropriations within or across functions and/or major categories as deemed necessary and in accordance with Budget Transfer Policy. All budget transfers will be reviewed and approved by the Budget Officer or designee.
2. May process interfund transfers as anticipated by the Budget Ordinance without additional approval by the Town Council.
3. May reallocate funds accrued because of personnel lapse salary for the purposes of providing the Town Manager with reasonable flexibility to mitigate unforeseen circumstances or effectively advance priorities operationally without unnecessarily appropriating from fund balance and for staff professional development and training opportunities to promote and advance employee knowledge, skills and abilities, and/or to address recruitment and retention issues within job classifications. The Town Manager will provide quarterly reports on the usage to Town Council. Use is subject to the Town Manager/Budget Officer's approval. This authority may not be designated.

B. Contract and/or Grants as Authority

1. May execute the following types of contracts within budgeted appropriations and that do not otherwise require Town Council approval by general statute: a. construction or repair contracts that do not require formal competitive bid procedures, b. contracts for the purchase of apparatus, supplies, materials, or equipment, c. service agreements, and d. equipment and rental agreements. He may delegate authority to Senior Leadership for the departments they supervise, if funding is appropriated for contracts up to \$90,000.
2. May execute contracts as the lessor or lessee of real property for a maximum duration of 59 months or less.
3. May approve any application, award, or execution of any grant agreement that may or may not require a local match within existing resource authority to advance strategic goals unless a grantor requires Town Council approval, or when expected match requirements are not appropriated within the annual budget.

C. Special Appropriation Authorization

1. May recognize and appropriate cost share reimbursements, rebates, or other reimbursement grants and direct said funds back to the appropriate Departmental Budget.

2. May recognize and appropriate donations and sponsorships received for restricted or special designations, in accordance with the Sponsorship & Facility Naming Rights Policy.
3. May recognize and appropriate all insurance claim reimbursements received along with fees for the disposal of assets and direct said funds back to the affected department.

D. Inter-fund Loan Authorization

1. May make inter-fund loans necessary to meet cash flow needs for approved capital project ordinances for working capital purposes pending receipt of debt proceeds, awarded grant reimbursements or other agreements.

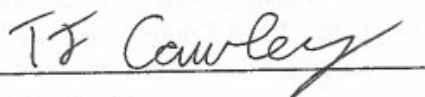
Section 19. Utilization of Budget Ordinance

- A. This ordinance shall be the basis of the financial plan for the Morrisville Municipal Government during Fiscal Year 2027. The Town Manager/Budget Officer or designee shall administer the Budget and ensure that operating officials are provided with guidance and sufficient details to implement their appropriate portion of the Budget.
- B. The Financial Services Department shall establish and maintain all records, which are in consonance with this Budget Ordinance and the appropriate Statutes of the State of North Carolina.

Section 20. Re-appropriation of Funds Encumbered in FY 2026

Operating funds encumbered on the financial records as of June 30, 2026, are hereby re-appropriated to Fiscal Year 2027.

Adopted this on the 9th day of June 2026.



TJ Cawley, Mayor



ATTEST:


Kayla Bertling, Town Clerk



RESOLUTION 2026-181-B OF THE MORRISVILLE TOWN COUNCIL HEREBY AUTHORIZES BOTH WAKE & DURHAM COUNTY REVENUE ADMINISTRATORS TO LEVY & COLLECT SPECIFIED TAXES & FEES ON BEHALF OF THE TOWN OF MORRISVILLE

Whereas, the Town of Morrisville is authorized under G.S. 160A-209 to levy taxes set forth in the tax records filed in the Office of the Wake County Revenue Administrator and the Durham County Revenue Administrator in the amounts and from the taxpayers likewise; and

Whereas, the Town of Morrisville is authorized under G.S. 20-97 to levy an annual license tax on each vehicle; and

Whereas, the Town of Morrisville is authorized under G.S. 160A-314 to charge a Stormwater ERU Fee; and

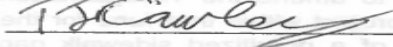
Whereas, the Town of Morrisville is authorized under G.S. 160A-215.1 to levy a tax on gross receipts from retail short-term motor vehicle leases or rentals; and

Whereas, the Town of Morrisville is authorized under G.S.160A-536(a)(6) to establish and levy a tax in a specified Municipal Service District for the purpose of converting those private residential streets to public streets for only the affected neighborhoods that by majority petition have agreed to join the district; and

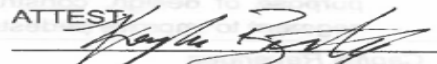
Whereas, the Town of Morrisville adopted Fiscal Year 2027 Annual Budget Ordinance prescribes and establishes such taxes and fees.

Now, Therefore, Be It Resolved That The Morrisville Town Council bestows the Wake County Revenue Administrator and the Durham County Revenue Administrator with full and sufficient authority to levy and collect any real or personal property taxes and/or special district tax, annual license vehicle taxes, Stormwater ERU Fee where Session Laws 2005-441 and 2011-109 authorizes collection of fee on property tax bill, and retail short-term vehicle lease or rental fee on behalf of the Town of Morrisville as prescribed and ordered in Fiscal Year 2027 Adopted Annual Budget Ordinance.

Adopted this on the 9th day of June 2026.


TJ Cawley, Mayor



ATTEST:

Kayla Bertling, Town Clerk



**CAPITAL PROJECT ORDINANCE 2026-181-C OF THE
MORRISVILLE TOWN COUNCIL HEREBY ADOPTS THE CAPITAL
BUDGET AS OUTLINED BY THE FY2027 – FY2031 CAPITAL
INVESTMENT PROGRAM**

Be It Ordained by the Town Council of the Town of Morrisville, North Carolina that the following anticipated Capital Investment revenues and project appropriations are hereby adopted for the operation of the Town government and its activities relating to the specified capital projects for the Fiscal Year beginning July 1, 2026.

Section 1: The capital projects authorized by this ordinance are for the purpose designated by each project scope provided within and relate to advancing the Capital Investment Program projects and other capital needs that are not included in the Annual Operating Budget Ordinance.

Section 2: The Town Manager is hereby directed to proceed with the capital projects within the terms of the budgets contained herein.

Section 3: The following amounts are anticipated and appropriated for the capital projects identified below:

- a. Aviation Parkway Pedestrian Access – to amend the Transportation Project Fund by establishing a new sub-division project within that fund for the purpose of design, construction, and installation of an Aviation Parkway cross access and connecting trail to Cedar Fork District Park and greenway trail to improve pedestrian safety in the area.

<i>Capital Revenues</i>	<i>Current</i>	<i>Appropriation</i>	<i>Budget</i>
Transfer from Transportation Reserves	-	250,000	250,000
Total		\$250,000	\$250,000
<i>Capital Expenditures</i>	<i>Current</i>	<i>Appropriation</i>	<i>Budget</i>
Design, Rights-of-Way, & Construction	-	\$250,000	\$250,000
Total		\$250,000	\$250,000

- b. Sidewalk Gap – Sorrells Grove Church Road – to amend the Transportation Project Fund by establishing a new sub-division project within that fund for the purpose of design, construction, and installation of a prioritized sidewalk gap segment to improve pedestrian safety in the area along NCDOT roadways.

<i>Capital Revenues</i>	<i>Current</i>	<i>Appropriation</i>	<i>Budget</i>
Transfer from Transportation Reserve	-	1,595,000	1,595,000

Total	-	\$1,595,000	\$1,595,000
<i>Capital Expenditures</i>	<i>Current</i>	<i>Appropriation</i>	<i>Budget</i>
Design, Rights-of-Way, & Construction		\$1,595,000	\$1,595,000
Total	-	\$1,595,000	\$1,595,000

- c. McCrimmon Parkway Widening Betterments – to amend the Transportation Project Fund by establishing a new sub-division project within that fund for the purpose of design, construction, and installation of support betterments for NCDOT McCrimmon Parkway Widening project. The Town’s portion will include increased sidewalk width on the north side, streetlight conduit, intersection improvements, and flyover aesthetics. (Note: the budget appropriation needed at this time is only for engineering cost. The remainder of the project appropriation will occur in FY2030 when the Town will be required to reimburse NCDOT.)

<i>Capital Revenues</i>	<i>Current</i>	<i>Appropriation</i>	<i>Budget</i>
Transfer from Transportation Reserve	-	160,000	160,000
Total	-	\$160,000	\$160,000
<i>Capital Expenditures</i>	<i>Current</i>	<i>Appropriation</i>	<i>Budget</i>
Design, ROW, & Construction		160,000	160,000
Total	-	\$160,000	\$160,000

- d. Cedar Fork Elementary Athletics – to amend the Parks Project Fund by establishing a new sub-division project within that fund for the purpose of design, construction, and installation of lighting and other amenities to support and in partnership with the athletic facilities that will be constructed by Wake County Public School System and in conjunction with construction of the new Wake County Public High School. The planned facilities include 1 multi-purpose field, and 6 tennis courts.

<i>Capital Revenues</i>	<i>Current</i>	<i>Appropriation</i>	<i>Budget</i>
Transfer from Parks Reserve	-	1,500,000	1,500,000
Total	-	\$1,500,000	\$1,500,000
<i>Capital Expenditures</i>	<i>Current</i>	<i>Appropriation</i>	<i>Budget</i>
Design & Construction		\$1,500,000	\$1,500,000
Total	-	\$1,500,000	\$1,500,000

- e. Watkins Road Park (Wake Tech Site) – to amend the Parks Project Fund by establishing a new sub-division project within that fund for the purpose of design to begin developing a shovel-ready project for a 17-acre park adjacent to the Wake Tech Community College campus. The project design will coincide and be informed by the active Parks Master Plan update currently in progress. The facility concept includes consideration of passive and active recreational uses allowed

within the Airport Overlay such as trails, disc-golf, basketball and other support amenities.

<i>Capital Revenues</i>	<i>Current</i>	<i>Appropriation</i>	<i>Budget</i>
Transfer from Parks Reserve	-	450,000	450,000
Total	-	\$450,000	\$450,000
<i>Capital Expenditures</i>	<i>Current</i>	<i>Appropriation</i>	<i>Budget</i>
Design		450,000	450,000
Total	-	\$450,000	\$450,000

Section 4: The Town Manager may make Interfund Loans as necessary for cash flow needs pending receipt of debt proceeds or reimbursement grants or agreements. Such transactions will comply with financial reporting requirements.

Section 5: The Town Manager has the authority to transfer funds; both expenditures and revenues, between accounts within the same fund as listed in Section 3 as may be necessary, provided however that the total expenditures may not exceed the project total without amendment by this Council.

Section 6: The Chief Financial Officer (Finance Officer) is hereby directed to maintain within the Capital Project Fund sufficient specific detailed accounting records to satisfy the requirements of the financing agreement(s).

Section 7: All purchasing policies and laws, as related to the acquisition, design and construction or purchase of the above capital investment projects, remain in full force and effect.

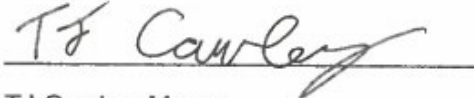
Section 8: Utilization of Capital Investment Budget Ordinance – This ordinance shall be the basis of the financial plan for established/amended capital investments projects for the Morrisville municipal government.

Section 9: Statutory Definition of Project Ordinance – This Capital Investment Budget Ordinance is adopted in conformance with Section 159-13.2 of the Local Government Budget and Fiscal Control Act.

Section 10: Other Transfers and Adjustments – The following special transfers and/or adjustments are occurring through approval of the Fiscal Year 2027 capital budget. Additional resources as identified within the FY27 Capital Budget will be appropriated when they can be reasonably anticipated, preliminary work is required, or project bids are in hand.

Section 11: Copies of this capital project ordinance shall be furnished to the Town Clerk, Chief Financial Officer (Finance Officer), and the Town Manager (Budget Officer) for direction in carrying out the project.

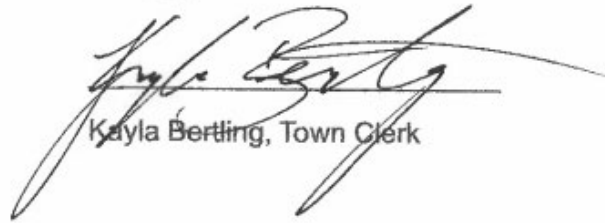
Adopted this the 9th day of June 2026.



TJ Cawley, Mayor



ATTEST:



Kayla Bertling, Town Clerk

Fund Summaries Revenue/Expenditures⁵

General Fund Revenues

OPERATIONAL FUNDS

General Government

	2024 Actual	2025 Actual	2026 Original Budget	2027 Recommended Budget
Ad Valorem				
Curent & Prior Years	\$ 27,272,076	\$ 33,725,358	\$ 36,002,370	\$ 34,429,800
Penalty & Interest	77,394	64,791	85,000	40,000
Total Ad Valorem	\$ 27,349,470	\$ 33,790,149	\$ 36,087,370	\$ 34,469,800
Year Over Year % Change Total	-6%	24%	7%	-4%
Year Over Year \$ Change Total	\$ (1,614,602)	\$ 6,440,679	\$ 2,297,221	\$ (1,617,570)
Intergovernmental				
Utility Sales Tax/Telecommunications	\$ 2,809,430	\$ 2,319,713	\$ 2,787,500	\$ 3,000,000
Vehicle Decal Fees	639,570	648,842	640,000	638,600
ABC Revenue	226,876	134,382	277,340	180,000
Fire Reimbursements	43,309	-	40,000	-
Beer & Wine	156,696	129,346	156,800	130,000
Sales Tax Distribution	10,382,570	9,536,790	10,755,450	11,530,727
Rental Vehicle Tax	26,515	15,205	18,000	15,000
Solid Waste Disposal Tax	18,627	32,526	25,800	25,000
Total Intergovernmental	\$ 14,303,593	\$ 12,816,804	\$ 14,700,890	\$ 15,519,327
Year Over Year % Change Total	5%	-10%	15%	6%
Year Over Year \$ Change Total	\$ 706,223	\$ (1,486,789)	\$ 1,884,086	\$ 818,437
Restricted Intergovernmental				
Powell Bill	\$ 871,341	\$ 955,062	\$ 955,000	\$ 972,400
Wake County Fire Tax	887,461	1,175,642	1,248,347	1,490,000
Fines & Forfeitures	7,500	2,499	-	13,000
Grants	647,829	1,303,181	771,200	1,253,609
Total Restricted Intergovernmental	\$ 2,414,131	\$ 3,436,384	\$ 2,974,547	\$ 3,729,009
Year Over Year % Change Total			100%	25%
Year Over Year \$ Change Total			\$ (461,837)	\$ 754,462
Permits & Fees				
Fire Department Fees	\$ 138,235	\$ 137,020	\$ 150,000	\$ 200,000
Building Permits	1,034,663	1,214,205	1,380,100	1,186,000
Engineering Fees	50,815	110,367	100,000	100,000
Planning Fees	87,356	320,833	120,000	240,000
Officer/Civil Fines	44,191	24,697	46,000	25,000
Total Permits & Fees	\$ 1,355,260	\$ 1,807,122	\$ 1,796,100	\$ 1,751,000
Year Over Year % Change Total	-42%	33%	-1%	-3%
Year Over Year \$ Change Total	\$ (967,834)	\$ 451,862	\$ (11,022)	\$ (45,100)
Sales & Services				
Recreation	\$ 1,067,222	\$ 1,254,225	\$ 1,360,000	\$ 1,349,600
EV Charging Fees	-	-	-	32,500
Rental Agreements	479,500	656,554	572,102	590,300
Total Sales & Services	\$ 1,546,722	\$ 1,910,779	\$ 1,932,102	\$ 1,972,400
Year Over Year % Change Total	20%	24%	1%	2%
Year Over Year \$ Change Total	\$ 254,537	\$ 364,057	\$ 21,323	\$ 40,298

⁵ Previous Town Adopted Fund Expenditure and Revenue Summaries reflected projected actuals from the previous fiscal year. This has been updated to the previous year's original budget for comparison to the FY27 Adopted Budget

	2024 Actual	2025 Actual	2026 Original Budget	2027 Recommended Budget
Miscellaneous Revenue				
Miscellaneous Revenue	\$ 130,000	\$ 294,697	\$ 70,091	\$ 136,500
Surplus Property	7,587	53,409	40,000	40,000
Wake County Landfill	102,781	34,144	50,000	50,000
Sponsorships	-	-	71,000	-
Total Miscellaneous Revenue	\$ 240,368	\$ 382,250	\$ 231,091	\$ 226,500
Year Over Year % Change Total	24%	59%	-40%	-2%
Year Over Year \$ Change Total	\$ 46,902	\$ 141,882	\$ (151,159)	\$ (4,591)
Investment Earnings				
Total Investment Earnings	\$ 680,000	\$ 847,925	\$ 850,000	\$ 1,000,000
Year Over Year % Change Total	28%	25%	100%	18%
Year Over Year \$ Change Total	\$ 150,065	\$ 167,925	\$ 2,075	\$ 150,000
Transfers In				
Transfers from Capital Reserves	\$ -	\$ 2,317,675	\$ 2,674,000	\$ 312,000
Transfers from Other Funds	763,100	-	-	-
Total Transfers In	\$ 763,100	\$ 2,317,675	\$ 2,674,000	\$ 312,000
Year Over Year % Change Total	4%	204%	15%	-88%
Year Over Year \$ Change Total	\$ 28,534	\$ 1,554,575	\$ 356,325	\$ (2,362,000)
Fund Balance				
Total Fund Balance	\$ -	\$ -	\$ 1,393,200	\$ 1,449,964
Year Over Year % Change Total			100%	4%
Year Over Year \$ Change Total			\$ 1,393,200	\$ 56,764
General Fund Total	\$ 48,652,644	\$ 57,309,088	\$ 62,639,300	\$ 60,430,000

General Fund Expenditures

Fund summary is showing comparative to original budgets in FY26 and FY27 to demonstrate growth.

OPERATIONAL FUNDS

GENERAL FUND

General Government

Governing Body	2024 Actual	2025 Actual	2026 Original Budget	2027 Recommended Budget
Total Salary and Benefits	\$ 142,391	\$ 150,233	\$ 155,090	\$ 142,200
Operations	356,036	341,619	458,991	388,850
Capital Outlay	-	-	-	-
Transfers out of General Fund	7,900,450	12,883,800	9,945,048	9,018,000
Total Expenditures	\$ 8,398,877	\$ 13,375,652	\$ 10,559,129	\$ 9,549,050
Year Over Year % Change Total	1%	59%	-21%	-10%
Year Over Year \$ Change Total	\$ 105,586	\$ 4,976,775	\$ (2,816,523)	\$ (1,010,079)

FY27 Budget Priorities

Allocation to Parks Capital Reserve Fund		One Time	\$ 971,000
Allocation to Public Safety Capital Reserve Fund		One Time	971,000
Allocation to Transportation Capital Reserve Fund (\$500K Reduction)		One Time	471,000
			\$ 2,413,000

Administration	2024 Actual	2025 Actual	2026 Original Budget	2027 Recommended Budget
Total Salary and Benefits	\$ 1,042,784	\$ 1,607,392	\$ 1,714,508	\$ 1,662,746
Operations	890,086	1,095,726	1,151,611	834,830
Capital Outlay	-	-	-	-
Total Expenditures	\$ 1,932,870	\$ 2,703,118	\$ 2,866,119	\$ 2,497,576
Year Over Year % Change Total	11%	40%	6%	-13%
Year Over Year \$ Change Total	\$ 186,807	\$ 770,248	\$ 163,001	\$ (368,543)

Economic Development	2024 Actual	2025 Actual	2026 Original Budget	2027 Recommended Budget
Total Salary and Benefits	N/A	N/A	\$ 305,581	\$ 333,169
Operations	N/A	N/A	181,160	165,890
Capital Outlay	N/A	N/A	-	-
Total Expenditures	\$ -	\$ -	\$ 486,741	\$ 499,059
Year Over Year % Change Total			100%	3%
Year Over Year \$ Change Total			\$ 486,741	\$ 12,318

Communications	2024 Actual	2025 Actual	2026 Original Budget	2027 Recommended Budget
Total Salary and Benefits	\$ 515,897	\$ 513,203	\$ 655,344	\$ 670,908
Operations	232,434	199,788	271,100	226,919
Capital Outlay				
Total Expenditures	\$ 748,331	\$ 712,991	\$ 926,444	\$ 897,827
Year Over Year % Change Total	-6%	-5%	30%	-3%
Year Over Year \$ Change Total	\$ (50,632)	\$ (35,340)	\$ 213,453	\$ (28,617)

	2024 Actual	2025 Actual	2026 Original Budget	2027 Recommended Budget
Human Resources				
Total Salary and Benefits	\$ 482,576	\$ 591,080	\$ 878,924	\$ 820,665
Operations	193,994	156,267	208,995	261,695
Capital Outlay	-	-	-	-
Total Expenditures	\$ 676,570	\$ 747,347	\$ 1,087,919	\$ 1,082,360
Year Over Year % Change Total	-11%	10%	46%	-1%
Year Over Year \$ Change Total	\$ (83,999)	\$ 70,777	\$ 340,572	\$ (5,559)

FY27 Budget Priorities

HRIS System			Recurring	\$ 60,000
				\$ 60,000

	2024 Actual	2025 Actual	2026 Original Budget	2027 Recommended Budget
Finance				
Total Salary and Benefits	\$ 1,250,617	\$ 1,038,854	\$ 1,405,245	\$ 1,431,099
Operations	584,610	513,368	469,025	489,775
Capital Outlay	-	-	-	-
Total Expenditures	\$ 1,835,227	\$ 1,552,222	\$ 1,874,270	\$ 1,920,874
Year Over Year % Change Total	12%	-15%	21%	2%
Year Over Year \$ Change Total	\$ 195,501	\$ (283,005)	\$ 322,048	\$ 46,604

	2024 Actual	2025 Actual	2026 Original Budget	2027 Recommended Budget
Information Technology				
Total Salary and Benefits	\$ 1,176,790	\$ 1,322,300	\$ 1,415,335	\$ 1,577,050
Operations	1,606,756	1,562,411	2,047,700	1,931,052
Capital Outlay	-	84,965	-	-
Total Expenditures	\$ 2,783,546	\$ 2,969,676	\$ 3,463,035	\$ 3,508,102
Year Over Year % Change Total	3%	7%	17%	1%
Year Over Year \$ Change Total	\$ 93,997	\$ 186,130	\$ 493,359	\$ 45,067

FY27 Budget Priorities

Hardware Replacements (Alarm Upgrades)			One Time	\$ 61,000
Hardware Replacements (Computer Equipment)			One Time	81,500
UNC Data Fellow Program (1 Year Intern Position)			Recurring	30,000
IT Support Technician (Funded by Central Pines COG)			Recurring	126,000
				\$ 298,500

General Government Total \$ **16,375,421** \$ **22,061,006** \$ **21,263,657** \$ **19,954,848**

Development

	2024 Actual	2025 Actual	2026 Original Budget	2027 Recommended Budget
Engineering				
Total Salary and Benefits	\$ 1,144,674	\$ 1,331,375	\$ 1,409,183	\$ 1,463,212
Operations	88,702	101,796	131,960	135,165
Capital Outlay	-	-	-	-
Total Expenditures	\$ 1,233,376	\$ 1,433,171	\$ 1,541,143	\$ 1,598,377
Year Over Year % Change Total	16%	16%	8%	4%
Year Over Year \$ Change Total	\$ 168,063	\$ 199,795	\$ 107,972	\$ 57,234

	2024 Actual	2025 Actual	2026 Original Budget	2027 Recommended Budget
Inspections				
Total Salary and Benefits	\$ 1,140,493	\$ 1,067,539	\$ 1,347,571	\$ 1,345,928
Operations	59,141	65,591	80,400	76,812
Capital Outlay	-	-	-	-
Total Expenditures	\$ 1,199,634	\$ 1,133,130	\$ 1,427,971	\$ 1,422,740
Year Over Year % Change Total	12%	-6%	26%	0%
Year Over Year \$ Change Total	\$ 124,957	\$ (66,504)	\$ 294,841	\$ (5,231)

	2024 Actual	2025 Actual	2026 Original Budget	2027 Recommended Budget
Planning				
Total Salary and Benefits	\$ 1,354,467	\$ 1,214,132	\$ 1,557,532	\$ 1,742,470
Operations	611,956	1,043,754	1,499,260	1,912,905
Capital Outlay	-	-	-	120,000
Total Expenditures	\$ 1,966,423	\$ 2,257,886	\$ 3,056,792	\$ 3,775,375
Year Over Year % Change Total	-10%	15%	35%	24%
Year Over Year \$ Change Total	\$ (206,714)	\$ 291,463	\$ 798,906	\$ 718,583

FY27 Budget Priorities

Morrisville Smart Shuttle Increase		Recurring	\$ 584,400
Additional Smart Shuttle Node Design and Construction		One Time	120,000
Planner position		Recurring	160,000
			\$ 864,400

Development Total \$ **4,399,433** \$ **4,824,187** \$ **6,025,906** \$ **6,796,492**

Public Works & Facility Maintenance

	2024 Actual	2025 Actual	2026 Original Budget	2027 Recommended Budget
Public Works				
Total Salary and Benefits	\$ 2,226,537	\$ 2,824,172	\$ 3,049,638	\$ 3,220,416
Operations	4,330,331	4,949,921	5,386,850	4,646,683
Capital Outlay	173,956	129,702	153,000	200,157
Total Expenditures	\$ 6,730,824	\$ 7,903,795	\$ 8,589,488	\$ 8,067,256
Year Over Year % Change Total	4%	17%	9%	-6%
Year Over Year \$ Change Total	\$ 265,420	\$ 1,172,971	\$ 685,693	\$ (522,232)

FY27 Budget Priorities

Town Center Grounds Technician (1/2 Year Funded)		Recurring	\$ 109,000
Town Center Electric Riding Mower		One Time	35,000
Town Center EV Utility Vehicle		One Time	35,000
Town Center Maintenance Equipment		One Time	20,000
Town Center Equipment Trailer		One Time	3,500
Town Center Maintenance Building Outfit		One Time	10,000
Pedestrian Bridge Repairs		One Time	35,000
Traffic Preemption Plan Updates		One Time	100,000
Church Street Park Verticutter		One Time	12,000
MAFC Building Repairs		One Time	20,000
Master Sustainability Plan Update (\$100k total - Funded with Recurring Sustainability)		One Time	25,000
			\$ 404,500

	2024 Actual	2025 Actual	2026 Original Budget	2027 Recommended Budget
Powell Bill				
Operations	\$ 508,935	\$ 1,112,606	\$ 955,000	\$ 972,400
Capital Outlay	-	-	-	-
Total Expenditures	\$ 508,935	\$ 1,112,606	\$ 955,000	\$ 972,400
Year Over Year % Change Total	-35%	119%	-14%	2%
Year Over Year \$ Change Total	\$ (274,083)	\$ 603,671	\$ (157,606)	\$ 17,400

	2024 Actual	2025 Actual	2026 Original Budget	2027 Recommended Budget
Fleet				
Operations	\$ -	\$ 231,970	\$ 288,000	\$ 230,000
Capital Outlay	588,627	1,074,557	505,000	180,000
Total Expenditures	\$ 588,627	\$ 1,306,527	\$ 793,000	\$ 410,000
Year Over Year % Change Total	8%	122%	-39%	-48%
Year Over Year \$ Change Total	\$ 44,306	\$ 717,900	\$ (513,527)	\$ (383,000)

FY27 Budget Priorities

Vehicle Replacements (Emergency Police Vehicles)		One Time	\$ 180,000
			\$ 180,000

Public Works Total \$ **7,828,386** \$ **10,322,928** \$ **10,337,488** \$ **9,449,656**

Public Safety

	2024 Actual	2025 Actual	2026 Original Budget	2027 Recommended Budget
Fire				
Total Salary and Benefits	\$ 7,326,630	\$ 8,187,399	\$ 8,685,625	\$ 9,471,531
Operations	957,760	1,019,384	1,141,400	1,107,330
Capital Outlay	-	1,459,466	2,445,000	-
Total Expenditures	\$ 8,284,390	\$ 10,666,249	\$ 12,272,025	\$ 10,578,861
Year Over Year % Change Total	8%	29%	15%	-14%
Year Over Year \$ Change Total	\$ 648,660	\$ 2,381,859	\$ 1,605,776	\$ (1,693,164)

FY27 Budget Priorities

3 Firefighter Positions		Recurring	\$ 322,000
Traffic Pre-emption Software		One Time	27,000
Mobile Command Post		One Time	41,000
Allocation to Transportation Capital Reserve Fund (\$500K Reduction)		One Time	15,000
			\$ 405,000

	2024 Actual	2025 Actual	2026 Original Budget	2027 Recommended Budget
Police				
Total Salary and Benefits	\$ 5,624,668	\$ 6,232,700	\$ 6,662,757	\$ 7,093,366
Operations	642,271	1,033,173	966,655	1,007,944
Capital Outlay	21,902	-	22,500	352,000
Total Expenditures	\$ 6,288,841	\$ 7,265,873	\$ 7,651,912	\$ 8,453,310
Year Over Year % Change Total	7%	16%	5%	10%
Year Over Year \$ Change Total	\$ 427,805	\$ 977,032	\$ 386,039	\$ 801,398

FY27 Budget Priorities

NC AOMP Training		Recurring	\$ 6,000
Radio Replacements		One Time	85,000
Taser Replacements		Recurring	33,000
School Resource Officer (1/4 Year Funded; Future Funded through WCPSS)		Recurring	48,000
Axon Interview Room Cameras		One Time	13,000
Patrol Officer (1/2 Year Funded)		Recurring	126,000
Detective (1/2 Year Funded)		Recurring	126,000
			<u>\$ 437,000</u>

Public Safety Total	\$ 14,573,231	\$ 17,932,122	\$ 19,923,937	\$ 19,032,171
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Parks & Recreation

	2024 Actual	2025 Actual	2026 Original Budget	2027 Recommended Budget
Parks				
Total Salary and Benefits	\$ 2,431,351	\$ 3,434,889	\$ 3,613,962	\$ 3,807,925
Operations	874,091	989,258	1,219,350	1,358,908
Capital Outlay	-	12,400	255,000	30,000
Total Expenditures	\$ 3,305,442	\$ 4,436,547	\$ 5,088,312	\$ 5,196,833
Year Over Year % Change Total	19%	34%	15%	2%
Year Over Year \$ Change Total	\$ 516,679	\$ 1,131,105	\$ 651,765	\$ 108,521

FY27 Budget Priorities

Contracted Fitness Instructors		Recurring	\$ 14,000
Town Center Program Specialist (1/2 Year Funded)		One Time	65,000
			<u>\$ 79,000</u>

Parks & Recreation Total	\$ 3,305,442	\$ 4,436,547	\$ 5,088,312	\$ 5,196,833
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General Fund Total	\$ 46,481,913	\$ 59,576,790	\$ 62,639,300	\$ 60,430,000
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GENERAL FUND SUMMARY

	2026 Base Budget	2027 Base Budget	2027 Base Budget	2027 Base Budget
General Fund Expenditures				
General Government	\$ 16,375,421	\$ 22,061,006	\$ 21,263,657	\$ 19,954,848
Economic & Physical Development	4,399,433	4,824,187	6,025,906	6,796,492
Public Works	7,828,386	10,322,928	10,337,488	9,449,656
Public Safety	14,573,231	17,932,122	19,923,937	19,032,171
Parks & Recreation	3,305,442	4,436,547	5,088,312	5,196,833
Total Expenditures	\$ 46,481,913	\$ 59,576,790	\$ 62,639,300	\$ 60,430,000
		28%	5%	-4%

Capital Investment Program (CIP) – General Fund

The CIP is a long-range planning tool that provides strategic guidance to effectively align potential resources and financing illustrating how priority projects may be implemented within a 5-year period. The tables shown are abbreviated and will be expanded in the final budget report. Projects are aligned in the CIP based on the when debt or cash payments are anticipated to occur.

General Fund CIP Projects	FY2027	FY2028	FY2029	FY2030	FY2031	
	1.05	1.1	1.15	1.2	1.25	
Aviation Parkway (Sidewalk/Widening)				\$ 86,500	\$ 865,000	\$ 951,500
Aviation Parkway Pedestrian Access	\$ 250,000					\$ 250,000
Sawmill Creek Greenway (connected with SW Tributary Restoration)	\$ 1,600,000					\$ 1,600,000
Cedar Fork District Park Improvements				\$ 2,000,000		\$ 2,000,000
Cedar Fork Elementary Athletic Facilities	\$ 1,500,000					\$ 1,500,000
FS 2 Construction and Relocation	\$ 756,250	\$ 15,275,000				\$ 16,031,250
Intersection Improvements Phase III			\$ 2,200,000			\$ 2,200,000
Marcom Drive Park				\$ 1,000,000	\$ 5,000,000	\$ 6,000,000
McCrimmon Parkway Widening Betterments	\$ 160,000			\$ 2,158,900		\$ 2,318,900
Morrisville Parkway Access (Intersection Improvements Phase II)		\$ 350,000	\$ 8,750,000			\$ 9,100,000
NC-54 Widening Betterments				\$ 600,000		\$ 600,000
Recreation Multi-Use Center - Town Center Ph 2				\$ 1,000,000		\$ 1,000,000
Sidewalks Future - Church Street		\$ 5,900,000				\$ 5,900,000
Sidewalks Future - International Drive			\$ 1,000,000			\$ 1,000,000
Sidewalks Future - Louis Stephens						\$ -
Sidewalks Future - Sorrells Grove	\$ 1,595,000					\$ 1,595,000
Watkins Road Park (Wake Tech Site)	\$ 450,000	\$ 5,600,000				\$ 6,050,000
Total Capital Investment Program	\$ 6,311,250	\$ 27,125,000	\$ 11,950,000	\$ 6,845,400	\$ 5,865,000	\$ 58,096,650

General Fund CIP Projected Funding Sources	FY2027	FY2028	FY2029	FY2030	FY2031	TOTAL
Transportation Reserve	\$ 1,845,000	\$ 1,350,000	\$ 4,950,000	\$ 1,245,400	\$ 865,000	\$ 10,255,400
P & R Reserve	\$ 2,750,000	\$ 3,364,000		\$ 3,000,000		\$ 9,114,000
CIP Reserve	\$ 160,000	\$ 2,236,000		\$ 1,000,000		\$ 3,396,000
Cash Reserves (Fund Balance)				\$ 600,000		\$ 600,000
Grants/Other	\$ 1,556,250	\$ 12,900,000	\$ 7,000,000			\$ 21,456,250
Future Bond/Installment Financing		\$ 7,275,000		\$ 1,000,000	\$ 5,000,000	\$ 13,275,000
Total Sources	\$ 6,311,250	\$ 27,125,000	\$ 11,950,000	\$ 6,845,400	\$ 5,865,000	\$ 58,096,650

Assumptions:

- ✓ Submitted cost estimates include a 25% contingency modifier on projected cost.
- ✓ Inflationary adjustments are applied at 5% annual increments depending on the start date.
- ✓ Project cost estimating services validated CIP modifiers and project concept preliminary estimates.
- ✓ Funding plan anticipates continued annual allocations and projected restricted source receipts in long-range assumptions. Any change or discontinuation of these anticipated annual allocations/receipts will have significant impacts to the long-range projected plan.

Top Prioritized CIP Projects in 5-Year Planning Period

The project concepts are shown in alphabetical order with a brief summary of the projects. Estimated project costs reflect amounts anticipated to be funded within the FY27 – FY31 CIP including cost escalating factors in the planning period.

Aviation Parkway Sidewalk & Widening Betterments (NCDOT) \$951K

The Aviation Parkway sidewalk and widening project is intended to improve pedestrian safety, reduce traffic congestion, and address capacity deficiencies at the Aviation Parkway and NC-54 intersection. The project will bring the corridor up to current Town standards and may include installation of streetlight conduit to maximize construction efficiency. Overall, these improvements will enhance east–west mobility through Morrisville and help alleviate congestion. The Town’s share reflects the estimated cost of betterments beyond the STIP project, with construction anticipated to begin in FY2030.

Aviation Parkway Pedestrian Access \$250K

This project, expected to begin in FY2030, will address pedestrian safety concerns between HSN, Cedar Fork District Park, and nearby greenway trails. Worn footpaths and safety issues observed during area events highlight the need for safer pedestrian crossings and improved connectivity. The project aims to enhance pedestrian access while supporting broader corridor mobility and safety goals.

Cedar Fork District Park Improvements \$2 million

This project aims to add new irrigation lines and lighting poles at Cedar Fork District Park. Currently, all 8 fields are heavily used for pickup games, event rentals, and soccer practice, leading to frequent turf maintenance and closures. The first phase will install irrigation on 3 fields and lay infrastructure for future connections to other fields. Additionally, the project plans to install field lighting after completing irrigation improvements, allowing extended playtime into late afternoon and evening and be able to impact program expansion. This project has been part of the CIP for many years.

Cedar Fork Elementary Athletic Facilities \$1.5 million

This project is for lighting to support athletic facilities, including a multipurpose field and 6 tennis courts, constructed by the Wake County Public School System during construction of the new Wake County Public High School. The timing for the lighting will depend on Wake County finalizing their design.

Fire Station 2 Relocation \$16 million

This project funds the design and construction planning for relocating Fire Station 2 to the Wake Tech site. The proposed facility will be a 12,000- to 15,000-square-foot, two-bay station with an optional EMS component to meet growing service demands in the area. Planning for this project is influenced by NCDOT right-of-way constraints along NC-54, which affect site access and other operational needs.

Intersection Improvements Phase III \$2.2 million

This project includes targeted upgrades at intersections identified in the 2021 Intersection Improvements Study as having future level-of-service deficiencies. Improvements include a new roundabout and high-visibility crosswalks at Downing Glen Drive and Town Hall Drive, and a new roundabout with sidewalks on both sides of Church Street at Jeremiah Street. The project schedule has been adjusted to align with Town Center.

Marcom Park

\$6 million

This project includes the design and construction of recreation amenities along Marcom Drive, Wake County property, and Sorrell Grove Church Road. The concept envisions a passive park that may accommodate features such as disc golf, nature trails, canoe launches, a ropes course, and other passive amenities with supporting structures. Additional site control is required to advance the project. The ongoing Parks and Recreation Master Plan update will help refine and guide the final project scope.

Morrisville Parkway Access Improvements

\$9.1 million

This project includes the design and construction of multiple intersections identified as priority locations in the Intersection Improvements Phase II study. Planned improvements include new traffic signals, turn lanes, median modifications, pavement striping, and pedestrian safety enhancements. The project is currently in the design phase in FY26. The Town is pursuing CAMPO LAPP funding for right-of-way acquisition and utilities, and is preparing an additional LAPP application to support construction.

McCrimmon Parkway Widening Betterments

\$2.3 million

This project includes Town-funded betterments associated with the NCDOT-managed widening of McCrimmon Parkway from Davis Drive to NC-54. Enhancements include a wider sidewalk on the north side, installation of streetlight conduit, intersection improvements at Davis Drive and Parkside Valley Drive, and aesthetic upgrades to the flyover structure.

NC-54 Widening Betterments

\$600k

This project includes Town-funded betterments associated with the NCDOT-managed widening of NC-54 between Perimeter Park Drive and Shiloh Glen Drive. The improvements include construction of a 10-foot-wide multi-use path on the north side of the corridor, installation of streetlight conduit, and extension of the median along Perimeter Park Drive. The project also upgrades the traffic signal at Carrington Mill Boulevard and Lichtin Boulevard by replacing wood poles with mast arms and adding a pedestrian crossing. Additionally, irrigation will be installed to support landscaping within the medians.

Recreation Multi-Use Center Design - Town Center Area

\$1 million

The Town Center vision includes the future development of a Recreation and Multi-Use Center to support the community's growing recreational needs. Conceptual planning will explore a range of civic amenities that could be incorporated into the facility. The ongoing Parks Master Plan update will guide program requirements and inform the project's overall direction. Funding the design phase will support future bond referendum planning.

Sawmill Creek Greenway Projects

\$1.6 million

This project is located near the Town Center and the Historic Church site and is coordinated with the Stormwater Stream Restoration initiative to improve water quality in Sawmill Creek and enhance habitat conditions. Constructing the greenway concurrently increases efficiency and utilizes existing easements and land dedicated through nearby development. The project also provides an opportunity to showcase the Town's historic significance along the adjacent railroad corridor.

Sidewalk Gap - Future Projects

\$8.5 million

This project involves completing missing sidewalk segments, including those located within NCDOT rights-of-way. The Comprehensive Transportation Plan identifies sidewalks as a critical element of all major Town corridors. Planned future segments include portions of Church Street, Sorrell Grove Church Road, and two sections of International Drive.

Wake Tech Park

\$6 million

This project will develop approximately 17 acres of leased land adjacent to the Wake Tech RTP Campus into parkland that supports a range of passive and active recreational uses permitted within the Airport Overlay, such as nature trails, a disc-golf course, basketball courts, and related amenities. The site, which is wooded with varied slopes and potential stream areas, will serve as the permanent replacement for the Dragonfly course. Because the Airport Overlay restricts certain activities, the project will emphasize passive recreational features. The ongoing update to the Parks and Recreation Master Plan will further guide the project's scope and programming needs.

Capital Investment Program (CIP) – Stormwater Fund

Top Prioritized Stormwater CIP Projects in 5-Year Planning Period

The project concepts are shown in alphabetical order. More information may be provided during the CIP work session. The 5-Year Stormwater CIP (SWCIP) plans for \$4.3M in project funding based on the stormwater prioritization study conducted in FY2021. Many projects are susceptible to potential grant opportunities. The SWCIP is shown in manner that demonstrates the transparency of the dedicated portion of annual proceeds from the Stormwater ERU fee annually. The allocations accumulate, allowing designated projects to advance when funding and/or grant opportunities occur.

Stormwater Fund CIP	FY2027	FY2028	FY2029	FY2030	FY2031
	1.05	1.1	1.15	1.2	1.25
Projects	Savannah Subdivision & MCR (Design)	Savannah Subdivision & MCR (Construction) Garden Square Lane & Greenway (Design)	Garden Square Lane & Greenway (Construction)	Morrisville Carpenter Road (West Millet Drive - Design) Chessway Drive Culvert (Design)	Morrisville Carpenter Road (West Millet Drive - Construction) Chessway Drive Culvert (Construction) Town Hall Drive Culvert
Funding Plan					
Beginning Balance	\$ 1,055,301	\$ 1,305,301	\$ 424,601	\$ 178,051	\$ 48,309
Stormwater ERU Fee Annual Allocation to CIP	\$ 500,000	\$ 520,000	\$ 530,400	\$ 541,008	\$ 551,828
Stormwater Operating Fund Balance Appropriation			\$ 200,000	\$ 600,000	\$ 600,000
Project Totals	\$ 250,000	\$ 1,400,700	\$ 976,950	\$ 1,270,750	\$ 500,000
Ending Balance	\$ 1,305,301	\$ 424,601	\$ 178,051	\$ 48,309	\$ 700,137

Chessway Drive Culvert**\$2 million**

Construction of a meandering channel incised approximately 2' deeper than the existing channel at the upstream end while maintaining the current culvert inlet invert at Chessway Drive. In addition to the deeper channel, the conceptual design includes the excavation of a relatively flat floodplain 50' on either side of the new channel. Located within the Town maintained ROW of Chessway Drive, approximately 150 feet south of the intersection with Chess ridge Way (Just off of Davis Drive).

Garden Square Lane Culvert and Greenway**\$1 million**

This project replaces and upgrades the existing pipe and culvert infrastructure located approximately 150 feet west of the Garden Square Lane and Councilman Court intersection. Improvements encompass stormwater facilities within the Town-maintained right-of-way and the easement along the Indian Creek Greenway. The upgrades are intended to mitigate road overtopping and reduce flooding risks to adjacent residential properties.

Morrisville Carpenter Road Culvert (West of Millet Drive)**\$1 million**

This project replaces and upgrades the existing pipe and culvert infrastructure located approximately 150 feet west of the Garden Square Lane and Councilman Court intersection. Improvements encompass stormwater facilities within the Town-maintained right-of-way and the easement along the Indian Creek Greenway. The upgrades are intended to mitigate road overtopping and reduce flooding risks to adjacent residential properties.

Morrisville Tributary Stream Restoration/Greenway (Sawmill Creek)**\$2.3 million**

Located behind Page Street and parallel to the railroad tracks and Church Street, this project focuses on restoring an unstable stream and improving water quality along the planned Sawmill Creek Greenway. Work includes stabilizing eroded banks, enhancing the riparian buffer through invasive species removal and native plantings, and adding pocket wetlands to improve habitat and water quality. The project also includes constructing a greenway connection to nearby development and the Historic Christian Church.

Savannah Subdivision & Morrisville Carpenter Road Culvert**\$1.5 million**

This project replaces and upsizes existing stormwater pipes within the NCDOT right-of-way on Morrisville Carpenter Road and within the Town-maintained rights-of-way on Star Magnolia Drive and Low Country Court in the Savannah subdivision. The improvements aim to mitigate road overtopping and reduce flooding impacts to adjacent residential properties.

Town Hall Drive Culvert**\$500k**

This project includes the upsizing and replacement of existing stormwater pipe infrastructure within both the NCDOT and Town-maintained rights-of-way along Town Hall Drive. The improvements are intended to reduce road overtopping and decrease flooding risks for nearby residential structures.

Other Information:

General Fund Projects

Completed Projects	Future Projects
Mcrimmon Parkway Culvert will finish with NCDOT flyover project Wolfsnare Lane Culvert	Morrisville Carpenter Road Culvert (West of Davis Drive) Morrisville Carpenter Road (West of Madres Lane) Morrisville Community Park Phase III

Position & Pay Grade Classification

Positions Change Summary					
Full-Time & Three-Quarter Time	2024	2025	2026	FY 27 Changes Proposed	Proposed FY 2027
General Government					
Administration	5	7	7		7
Communications	4	4	5		5
Economic Development		1	2		2
Human Resources	4	4	5		5
Financial Services	6	9	10		10
Information Technology	8	8	9	1	10
	30	34	38	1	39
Public Safety					
Police	50	52	52	3	55
Fire	61	65	66	3	69
	111	117	118	6	124
Development					
Inspections	10	10	10		10
Planning	12	12	12	1	13
Engineering	10	10	10		10
Stormwater	4	4	4		4
	36	36	36	1	37
Public Works					
	26	28	28	1	29
Parks & Recreation					
	25	24	24	1	25
TOTAL FULL-TIME	228	239	244	10	254
Three-Quarter Time	6	8	7		7
GRAND TOTAL AUTHORIZED	234	247	251	10	261

Full-time positions are based on 40 hours full-time and 30-hour three-quarter time positions. Part-time temporary and seasonal positions are flexible in nature and are not shown in this illustration.

Pay & Grade Classification

Grade	Beginning	End	Classification Title
11	35,281	56,449	For Future Use
12	37,044	59,269	For Future Use
13	38,898	62,233	For Future Use
14	40,814	65,346	For Future Use
15	42,884	68,613	ATHLETIC FACILITIES MAINTENANCE TECHNICIAN I COMMUNITY CENTER CUSTOMER SERVICE REPRESENTATIVE I GROUNDS MAINTENANCE TECHNICIAN I STREET MAINTENANCE TECHNICIAN I
16	45,026	72,043	COMMUNITY CENTER CUSTOMER SERVICE REPRESENTATIVE II
17	47,279	75,646	ACCOUNTING GENERALIST AQUATICS SPECIALIST (30-hour and Full-time) ATHLETIC FACILITIES MAINTENANCE TECHNICIAN II GROUNDS MAINTENANCE TECHNICIAN II PARKS FACILITY AIDE (30-hour) STREET MAINTENANCE TECHNICIAN II
18	49,643	79,427	FACILITIES MAINTENANCE TECHNICIAN I PERMIT TECHNICIAN
19	52,124	83,399	ACCOUNTING TECHNICIAN ATHLETICS FACILITIES MAINTENANCE TECHNICIAN III GROUNDS MAINTENANCE TECHNICIAN III MECHANIC PAYROLL ADMINISTRATOR SENIOR ADMINISTRATIVE ASSISTANT STREETS MAINTENANCE TECHNICIAN III
20	54,731	87,294	DEVELOPMENT SERVICES COORDINATOR - ENGINEERING FIREFIGHTER SMALL BUSINESS SPECIALIST
21	57,468	91,947	ATHLETICS PROGRAM SPECIALIST DEVELOPMENT SERVICES COORDINATOR - PLANNING MEMBER SERVICES SUPERVISOR - MAFC PROPERTY AND EVIDENCE TECHNICIAN - QUARTERMASTER SENIOR ADULT PROGRAM SPECIALIST YOUTH PROGRAM SPECIALIST
22	60,340	96,544	ADMINISTRATIVE COORDINATOR - DEPUTY TOWN CLERK AQUATICS COORDINATOR - LIFEGUARD TRAINING AQUATICS COORDINATOR - WATER SAFETY INSTRUCTOR CODE ENFORCEMENT OFFICER COMMUNICATIONS SPECIALIST FACILITIES MAINTENANCE TECHNICIAN III FITNESS PROGRAM COORDINATOR MASTER FIREFIGHTER PLANNING TECHNICIAN

<i>Grade</i>	<i>Beginning</i>	<i>End</i>	<i>Classification Title</i>
23	63,357	101,371	BUILDING CODES INSPECTOR I CULTURAL RESOURCES SPECIALIST DIGITAL MEDIA AND WEBSITE SPECIALIST HUMAN RESOURCES ANALYST MULTIMEDIA DESIGN SPECIALIST PERMIT SUPERVISOR POLICE CRIME AND ACCREDITATION ANALYST POLICE OFFICER I SPECIAL EVENTS SPECIALIST
24	66,524	106,440	AQUATICS MANAGER ATHLETICS FACILITIES MAINTENANCE SUPERVISOR FIRE ENGINEER FLEET SUPERVISOR GROUNDS MAINTENANCE SUPERVISOR MANAGEMENT AND BUDGET ANALYST MASTER POLICE OFFICER PLANNER I PRCR MARKETING COORDINATOR PURCHASING AND PROCUREMENT ANALYST STREET MAINTENANCE SUPERVISOR
25	69,852	111,762	ATHLETICS PROGRAM MANAGER BUILDING CODES INSPECTOR II ENGINEERING TECHNICIAN ENVIRONMENTAL SPECIALIST FACILITIES SUPERVISOR PUBLIC WORKS OPERATIONS ANALYST SENIOR CENTER MANAGER SUSTAINABILITY PROGRAMS COORDINATOR TOWN CLERK
26	73,343	117,349	COMMUNITY CENTER MANAGER - CFCC IT SUPPORT ANALYST I PRCR OPERATIONS ANALYST PRCR SPECIAL EVENTS SUPERVISOR PLANNER II SENIOR POLICE OFFICER STRATEGIC PERFORMANCE MANAGER
27	77,012	123,218	ASSISTANT FIRE MARSHAL COMMUNITY CENTER MANAGER - MAFC DEVELOPMENT SERVICES SUPERVISOR FIRE CAPTAIN PLANNER III SENIOR BUILDING CODES INSPECTOR
28	80,861	129,380	BUSINESS SYSTEMS ANALYST DEPUTY FIRE MARSHAL IT SUPPORT ANALYST II POLICE CORPORAL SENIOR PLANNER RISK MANAGER STORMWATER ENGINEER COMMUNICATIONS MANAGER

Grade	Beginning	End	Classification Title
29	84,905	135,847	CAPITAL PROJECTS MANAGER GIS MANAGER INNOVATIONS ANALYST INSPECTIONS OPERATIONS MANAGER NETWORK AND SECURITY ADMINISTRATOR POLICE SERGEANT SENIOR IT ANALYST
30	89,149	142,641	BATTALION CHIEF FIRE MARSHAL TRANSPORTATION PROJECT MANAGER
31	93,607	149,772	BUDGET OPERATIONS MANAGER INNOVATIONS MANAGER FINANCIAL OPERATIONS MANAGER POLICE LIEUTENANT SENIOR CAPITAL PROJECTS MANAGER STORMWATER ENGINEERING MANAGER
32	98,288	157,262	ASSISTANT HUMAN RESOURCES DIRECTOR IT OPERATIONS MANAGER PLANNING MANAGER
33	103,202	165,124	ASSISTANT PARKS, RECREATION AND CULTURAL RESOURCES DIRECTOR ASSISTANT PUBLIC WORKS DIRECTOR DEPUTY FIRE CHIEF POLICE CAPTAIN
NG	MARKET	BASED	ASSISTANT TOWN MANAGER CHIEF FINANCIAL OFFICER CHIEF INFORMATION OFFICER COMMUNICATIONS & OUTREACH DIRECTOR DEPUTY TOWN MANAGER DIRECTOR OF ENGINEERING DIRECTOR OF MANAGEMENT SERVICES ECONOMIC DEVELOPMENT DIRECTOR FIRE CHIEF HUMAN RESOURCES DIRECTOR INSPECTIONS DIRECTOR PARKS, RECREATION AND CULTURAL RESOURCES DIRECTOR PLANNING DIRECTOR POLICE CHIEF PUBLIC WORKS DIRECTOR

Note: The grade table above includes a 2% grade range adjustment, market range adjustments/reclassifications based on annual position study. There is a 5% spread between each grade and a 60% spread within each range (minimum to maximum).

Part-time Pay Grade Classification FY2027

To remain flexible to evolving market conditions and recruitment issues, the below pay table rate designations will remain flexible to allow the Town Manager the authority throughout the performance year to make rate changes as needed within the appropriate resources. All other part-time position types, the rates will vary depending on job assignment and market.

Grade	Position Control Level	Hourly Rate	Classification Title
1	Recreation Aide I	\$13.00	Scorekeeper I
2	Recreation Aide II	\$14.00	Scorekeeper II
3	Recreation Aide III	\$15.00	Athletic Site Supervisor Counselor I (<i>Before School*, After School, Summer Camp, RSG</i>) Center Aide I Senior Program Aide I Mini-Bus Driver
4	Recreation Aide IV	\$16.00	Duty Officer I
5	Recreation Aide V	\$17.00	Athletic Site Supervisor II Lifeguard I Center Aide II Counselor II (<i>Before School*, After School, Summer Camp, RSG</i>) Senior Program Aide II
6	Recreation Aide VI	\$18.00	Duty Officer II
7	Recreation Aide VII	\$19.00	Lifeguard II Swim Instructor I
8	Recreation Aide VIII	\$21.00	Swim Instructor II
9	Recreation Aide IX	\$26.00	Fitness Instructor I
10	Recreation Aide X	\$28.00	Fitness Instructor II

Town of Morrisville, North Carolina
Fee Schedule - Effective 7/1/2026

Schedule subject to change upon approval by Town Council

TAXES & FEES			
Fee	FY 26 Fee	Adopted FY27 Fee	Notes/Justification
Tax Rate	\$0.35/\$100 valuation of property	\$0.35/\$100 valuation of property	No change
Municipal Service District Tax	\$0.10/\$100 valuation of property	\$0.10/\$100 valuation of property	No change
Vehicle Fee (NCGS 20-97 (b1))	\$30/vehicle	\$30/vehicle	No change
DEVELOPMENT FEES			
For New Residential Developments - Collected by the Planning Department			
Fee	FY 26 Fee	Adopted FY27 Fee	Notes/Justification
Comprehensive Plan Amendments			
Consultant Peer Review Fee	At cost	At cost	No change
Comprehensive Plan Map or Text Amendment	\$1,000	\$1,000	No change
Conceptual Master Plan (Includes First 3 Reviews)			
Major Modifications	\$750+\$30/acre	\$750+\$30/acre	No change
Minor Modification	\$600	\$601	No change
4th & subsequent reviews	\$250/each	\$250/each	No change
Landscaping & Tree Preservation			
Alternative Landscape Plan (per request)	N/A	\$250/alternative	
Tree, Payment in Lieu of Replacement	\$305/caliper in.	\$305/caliper in.	No change
Tree Damage Report	At cost	At cost	No change
Ordinance/Zoning Map Amendment			
Conditional	\$1,000+\$30/acre	\$1,000+\$30/acre	No change
Public notice fees also required			
General use	\$750+\$30/acre	\$750+\$30/acre	No change
Public notice fees also required			
Planned Development	\$2,000+\$30/acre	\$2,000+\$30/acre	No change
Planned Development Minor Modification	\$800	\$800	No change
Parking Requirements			
Parking, Alternative Plan	\$250	\$250	No change
Parking, Loading Space Waiver	\$250/application	\$250/application	No change
Parking, Master Payment-in-Lieu	\$2,030/space	\$2,030/space	No change
Signage Requirements			
Sign, Master Plan	\$200	\$200	No change
Sign, Master Plan – Minor Modification	\$100	\$100	No change
Sign, Permanent			
Ground Signs A & B, Wall Mounted Fascia Sign, Projection Fascia Sign, Awning - Mounted Sign & Marquee Sign (30 sq ft or less; greater than 30 sq ft \$6 per sq ft)	\$135	\$135	No change
Signs identified above (over 30 sq ft)	\$135	\$135	No change
Bracket mounted or Ground sign C	\$6/sq foot	\$6/sq foot	No change

Fee	FY 26 Fee	Adopted FY27 Fee	Notes/Justification
Sign, Temporary			
Banner, sock, light pole banner (onetime fee required for initial installation. This is necessary to ensure sign/brackets/location comply with UDO.)	\$25/each	\$25/each	No change
Yard sign A	\$5/sq foot	\$5/sq foot	No change
Yard sign B	\$25	\$26	No change
Site Plan			
Site Plan (includes first 3 reviews)			
Nonresidential use & Mixed Use	\$800+\$30/acre	\$800+\$30/acre	No change
Single Family Attached & Multi-family	\$800 +\$25/unit	\$800 +\$25/unit	No change
Minor Modification: where nonconforming code compliance triggers are not met As identified in Nonconforming Use: (UDO Section 9.7) New development; accessory structures; other modifications to existing buildings/ sites where nonconforming code compliance triggers are not met	\$600	\$600	No change
Minor Modification: where nonconforming triggers are met requiring site to be brought into conformance with Code Where nonconforming triggers in UDO Section 9.7 are met requiring site to be brought into conformance with Code (exception for accessory structures: see 3)	\$800+\$30/acre	\$800+\$30/acre	No change
Site Plan: 4th & subsequent reviews	\$600/each	\$600/each	No change
Minor Modification: 4th & subsequent reviews	\$300/each	\$300/each	No change
Site-Specific Development Plan Designation	\$1,015	\$1,015	No change
Special Use			
Special Use Permit	\$1,000+\$30/acre	\$1,000+\$30/acre	No change
Special Use Permit, Minor Amendment	\$750	\$750	No change
Stockpiling Permit	\$105	\$105	No change
Structure in Right-of-Way See UDO Section 2.5.25 RoW Encroachment Agreement Approval	\$510	\$510	No change
Subdivision Approval			
Subdivision, Preliminary (includes first 3 & mylar reviews)			
Type 1 Major Modifications Fee not required for single-family attached; see Site Plan fees	\$1000+\$25/lot	\$1000+\$25/lot	No change
Type 2 Major Modifications Fee not required for single-family attached; see Site Plan fees	\$800+\$25/lot	\$800+\$25/lot	No change

Fee	FY 26 Fee	Adopted FY27 Fee	Notes/Justification
Types 1 & 2 Minor Modifications	\$600	\$600	No change
Types 1 & 2; 4 th & subsequent reviews	\$600/each	\$600/each	No change
Subdivision, Final Plat (includes first 3 & mylar reviews)			
Types 1 & 2	\$250+\$15/lot	\$250+\$15/lot	No change
Types 1 & 2 with residential mixed use	Add \$25/unit	Add \$25/unit	No change
Determination of Subdivision Exclusion	\$200	\$200	No change
Determination of Subdivision Exclusion and subsequent reviews	\$105		Remove
Right-of-Way or Easement Dedication	\$200	\$200	No change
All Final Plats; 4th & subsequent reviews	\$150/each	\$150/each	No change
Telecommunications			
Telecommunications, New Facility	\$4,500	\$4,500	No change
Telecommunications, Colocation	\$1,000	\$1,000	No change
Telecommunications, Small Cell Antenna	\$100/each Up to 5 \$50/each Next 20	\$100/each Up to 5 \$50/each Next 21	No change
Telecommunications, Consultant Review May require additional Consultant Review fees; do not apply to those in the right-of-way. Pursuant to NCGS 160A 400.3E Wireless Telecommunication 8. Projects inactive for 1 year require new TIA & full submittal fee.	\$500/application	\$500/application	No change
Temporary Use - Special Events			
Temporary Use Permit, General/Food Truck	\$50	\$50	No change
Temporary Use Permit, Street Vendor	\$50	\$50	No change
Temporary Use Permits, Special Events:			
Tier I / Late Fee Tier I	\$100/\$250	\$100/\$250	No change
Tier II / Late Fee Tier II	\$50/\$50	\$50/\$50	No change
Transportation			
Transportation Impact Analysis Town Review Where nonconforming triggers in UDO Section 9.7 are met requiring site to be brought into conformance with Code (exception for accessory structures: see 3)	\$700+\$15/acre	\$700+\$15/acre	No change
Traffic Signal Review-Town	\$385	\$385	No change
Traffic Impact Analysis Consultant Review Fee	Actual Cost	Actual Cost	

Fee	FY 26 Fee	Adopted FY27 Fee	Notes/Justification
All Other Fees			
Administrative Adjustment	\$250/request	\$250/request	No change
Administrative Appeal, UDO	\$610	\$610	No change
Administrative Appeal. Accessory Structure	\$155	\$155	No change
Alternative Equivalent of Compliance	\$750 +\$30/acre	\$750 +\$30/acre	No change
Annexation Petition	\$360	\$360	No change
Cross Access Waiver (per cross/access point)	\$250	\$250	No change
Development Agreement	\$1,250	\$1,250	No change
Development Name Change	\$560	\$560	No change
Fence, Security Fence Plan	\$250	\$250	No change
Grave Removal Request	\$230	\$230	No change
Home Occupation Fee	\$50	\$50	No change
Interpretation (UDO)	\$250	\$250	No change
Mural	\$135	\$135	No change
Plot Plan Review (not associated with a building permit)	\$75	\$75	No change
Presubmittal Expedited (5 or less business days)	N/A	\$250	New fee – process change requiring submittal at least 5 business days before requested meeting date
Public Notice, Mailing Fee	\$1.50/notice	\$1.50/notice	No change
Public Notice, Sign	\$30/sign	\$30/sign	No change
Re-Inspections (Reinspections include site, transportation, tree fencing, landscape, other planning items)	\$80	\$80	No change
Road Closure	\$500	\$500	No change
Road Name Change	\$560	\$560	No change
Same Day Inspection (if capacity exists)		\$80 See Building permit fees	Proposed fee aligns with Inspection Department Same Day Inspection Fee
Variance General UDO (see also Riparian Buffer)	\$600	\$600	No change
Vesting Determination	\$300	\$300	No change
Waiver, request Limitation on Subsequent similar Applications	\$255	\$255	No change
Waivers, UDO requirements	\$250 per request	\$250 per request	No change
Zoning Compliance Letter	\$200	\$200	No change

PARK LAND PAYMENT IN LIEU FEES			
For New Residential Developments - Collected by the Planning Department			
Fee	FY 26 Fee	Adopted FY27 Fee	Notes/Justification
Single Family Attached, Detached, Duplex & Manufactured Home Dwellings (predevelopment cost)	1/35 of an acre per unit	1/35 of an acre per unit	No change
Multi-Family	\$3,214.52/unit	\$3,278.81/unit	Adjusted for equivalent single-family 2% property value increase
Appraisal	At cost	At cost	No change
ENGINEERING FEES/BONDS			
Calculated and collected by Engineering Services			
Fee	FY 26 Fee	Adopted FY27 Fee	Notes/Justification
Bond Administration Fee:	N/A	- Cash/check: \$100 - Surety Bond/Letter of Credit \$300 -Reduction/Amendment \$100	Standard to cover administrative costs of managing performance bonds
Construction Site Plan Review Fees			
- Construction Plan Review (includes first 3 reviews)	\$750 + \$30/acre	\$750 + \$30/acre	No change
- Construction Plan Re-submittal (4th & subsequent submittals)	\$560	\$560	No change
- Construction Plan Revisions / Minor Modification (after initial approval)	\$600	\$600	No change
Encroachment Plan Review			
- Irrigation & Drainage	\$50	\$50	No change
- Utility Plan Review	\$200	\$200	No change
Encroachment agreement preparation and recording	N/A	\$510+ eRecording Fee	New Fee to cover the cost of preparing and recording encroachment agreement
Project Close Out Fees – Due at Project Completion			
- Record Drawing Review (includes 2 reviews)	\$250	\$250	No change
- Record Drawing Re-submittal (3rd & subsequent submittals)	\$150	\$150	No change
Miscellaneous Fees			
Administrative Appeal (EDCM)	\$610	\$610	No change
Alternative Standard (EDCM) '- Request	\$250/request standard	\$250/request standard	No change
Bulletin Drawing Review (includes 2 reviews)	\$150/review	\$150/review	No change
Interpretation (EDCM)	\$205	\$205	No change
Retaining Wall/Other Structure (RW/QS) –	\$200/first review		
RW/QS (2nd & subsequent reviews) –	\$100/each		

INFRASTRUCTURE FEES			
Public Right-Of-Way (ROW)			
Fee	FY 26 Fee	Adopted FY27 Fee	Notes/Justification
Apartments, commercial, office, institutional & industrial lots			
- First inspection & one re-inspection	\$400/building	\$400/building	No change
- Re-inspection (includes 2 re-inspections)	\$400/building	\$400/building	No change
Dwelling Unit, Single Family Detached			
- First inspection & one re-inspection	\$150/lot	\$150/lot	No change
- Re-inspection (includes 2 re-inspections)	\$150/lot	\$150/lot	No change
Dwelling Unit, Town Home Attached			
- First inspection & one re-inspection	\$75/lot	\$75/lot	No change
- Re-inspection (includes 2 re-inspections)	\$75/lot	\$75/lot	No change
Driveway (Driveway curb cut includes excavation, forming, and concrete placement)	\$100/opening	\$100/opening	No change
Driveway, reinspection (Driveway curb cut includes excavation, forming, and concrete placement)	\$75/opening	\$75/opening	No change
Encroachment, ROW (Encroachment includes excavation, backfill and work relating to the installation, repair, replacement, and removal of utilities, structure, or other encumbrances within Town right-of-way.)	\$2.00/linear foot	\$2.00/linear foot	No change
Greenway (Public & Private)	\$1.50/linear foot	\$1.50/linear foot	No change
Infrastructure Re-Inspection	\$150/ re-inspection	\$150/ re-inspection	No change
Roadway improvements (in or adjacent to ROW4)	\$6.00/linear foot	\$6.00/linear foot	No change
Roadway improvements & Fire Lanes (outside ROW4)	\$2.50/linear foot	\$2.50/linear foot	No change
Roadway Improvements Reinspection	\$75/inspection	\$75/inspection	No change
Sidewalk improvements (outside ROW)	\$1.50/linear foot	\$1.50/linear foot	No change
Street Acceptance Walkthrough (Punch-Storm Drains / Drainage Swale / Ditch Improvement (outside ROW)	\$50/street + \$0.50/linear	\$50/street + \$0.50/linear	No change
Performance Bonds	125% of cost of uninstalled Improvements	125% of cost of uninstalled Improvements	No change

STORMWATER PLAN REVIEW & INSPECTION FEES/BONDS			
Fee	FY 26 Fee	Adopted FY27 Fee	Notes/Justification
Floodplain Development Permit – Elevation Certificate	\$150	\$150	No change
Floodplain Development Permit – FEMA Map Revision	\$1,000	\$1,000	No change
Riparian Buffer No Practical Alternatives Determination (includes 2 reviews)	\$500/determination	\$500/determination	No change
Fee	FY 26 Fee	Adopted FY27 Fee	Notes/Justification
Riparian Buffer No Practical Alternatives Determination (3 rd & subsequent reviews)	\$75/review	\$75/review	No change
Riparian Buffer Variance	\$500	\$500	No change
SCM Annual Inspection / Reinspection	\$250 per SCM	\$250 per SCM	No change
SCM As-Built Review (includes 2 reviews)	\$1,000 per SCM	\$1,000 per SCM	No change
SCM As-Built Review (3 rd & subsequent reviews)	\$125	\$126	No change
Stream Buffer Determination	\$250 per stream	\$250 per stream	No change
Storm Drains / Drainage Swale / Ditch Improvement (outside ROW)	See “Infrastructure Fees”	See “Infrastructure Fees”	No change
Stormwater Facility Inspection			
- First inspection & one re-inspection	\$250/facility	\$250/facility	No change
- Re-inspection	\$100/inspection	\$100/inspection	No change
Stormwater Plan Review			
- 3 reviews or if submitted concurrent with Site Plan includes first 4 reviews	\$550 + \$55/acre per disturbed acre	\$550 + \$55/acre per disturbed acre	No change
- Resubmittal (4th & subsequent reviews)	\$350	\$350	No change
Stormwater Variance	\$500	\$500	No change
Rain Barrel	\$67/each	\$67/each	No change
STORMWATER FEES			
Stormwater utility fees are based on the total amount of impervious surface on an individual lot or parcel and billed by Wake County.			
Fee	FY 26 Fee	Adopted FY27 Fee	Notes/Justification
Residential - Detached single-family homes, attached single family homes, duplex, or a manufactured home located on an individual lot or parcel	\$50 per ERU (0.5 or 1)/year	\$50 per ERU (0.5 or 1)/year	No change
Non-Residential - Parcels that contain more than two residential units, public/private institutional buildings, commercial buildings, parking lots, churches, etc.	\$50 per ERU/year	\$50 per ERU/year	No change
*ERU (Equivalent Residential Unit) is the GIS analysis of average impervious surface (rooftops, driveways, sidewalks, parking lots) per residential property. The ERU for Morrisville was calculated at 2,800ft ² . Fee calculation: Total Impervious Area/2,800ft ² * \$50			

COMMERCIAL BUILDING PERMIT FEES

Calculated and collected by Inspections and Permitting: Includes all buildings or structures constructed in accordance with the NC Building Code (excludes buildings/structures constructed in accordance with the NC Residential Code).

Fee	FY 26 Fee	Adopted FY27 Fee	Notes/Justification
NEW STRUCTURES, ADDITIONS AND ALTERATIONS			
Total Construction Cost:			
\$0 – \$5,000	\$100	\$100	No change
\$5,001 - \$7,500	\$200	\$200	No change
\$7,501 - \$15,000	\$400	\$400	No change
\$15,001 - \$25,000	\$600	\$600	No change
\$25,001 - \$50,000	\$850	\$850	No change
\$50,001 - \$100,000	\$1,500	\$1,500	No change
\$100,001 - \$200,000	\$3,000	\$3,000	No change
\$200,001 - \$350,000	\$5,000	\$5,000	No change
\$350,001 - \$500,000	\$6,500	\$6,500	No change
\$500,001 - \$750,000	\$8,500	\$8,500	No change
\$750,001 - \$1,000,000	\$10,500	\$10,500	No change
Over 1,000,000	\$10,500 + .2% exceeding 1M	\$10,500 + .2% exceeding 1M	No change
Single dwelling unit change out: individual dwelling unit in a multi-family dwelling	\$80	\$80	No change
Multi-Family Dwelling*	\$600/unit	\$600/unit	No change

Based on total construction cost of all trades (Building, plumbing, mechanical, electrical, BDA, fire alarm, fire suppression, etc.) including both labor and materials. Permits limited in project scope to change outs are based off of the cost of construction of the highest single trade only. Additional Miscellaneous Fees, listed below, will be added to the permit fees as applicable. Same as residential change out.

**When apartments are a part of mixed use building, the apartments will be charged per unit and all other occupancies within that building will be charged based on the cost of construction.*

COMMERCIAL MISCELLANEOUS FEES

Fee	FY 26 Fee	Adopted FY27 Fee	Notes/Justification
Application Re-processing	\$80	\$80	No change
Change of Contractor	\$50	\$50	No change
Construction Trailer	\$250	\$250	No change
Demolition (All Trades) For demolition work where a concurrent building permit is in review for alteration or upfit, or a complete building teardown. All other commercial demolitions, including conversions to white-box or shell space, are based on cost of construction.	\$200	\$200	No change
Expired Permit	Original Permit Fee		Remove; not needed with refund policy update below
Irrigation System Permit only, Commercial	\$200	\$200	No change
Record Retrieval (Pulling closed files, plans, etc.)	\$60	\$60	No change
Safe to Stock Request	\$150	\$150	No change
Temporary Electrical Power	\$80	\$80	No change

Fee	FY 26 Fee	Adopted FY27 Fee	Notes/Justification
Temporary Structure (erected for less than 180 days)	\$80/structure	\$80/structure	No change
Temporary Occupancy Request	\$250	\$250	No change
Temporary Occupancy Request – Same Day	\$500	\$500	No change
Work Without a Permit	Double Permit Fees	Double Permit Fees	No change
Stop Work Order	\$150	\$150	No change
<p>Refund Policy: No refunds after permit issued. Refunds minus \$80 application processing fee after permit is issued. The permit must be active and within the first 6 months of issuance (not expired and not reopened after expiring). Written documentation required from the permit holder that work did not commence. If work has commenced, no refund will be provided. Credit cards fees are not refundable. Expired permits, forfeit all fees paid.</p> <p><i>For demo work where a concurrent building permit is in review for alteration or upfit. All other commercial demolitions based on cost of construction. Accepted at the discretion of the Inspections Director and subject to staff availability</i></p>			
COMMERCIAL PLAN REVIEW FEES (Non-refundable)			
Fee	FY 26 Fee	Adopted FY27 Fee	Notes/Justification
New Construction Commercial Plan Review	\$200	\$200	No change
Alterations/Upfit/Single Trade Commercial	\$100	\$100	No change
Shop Drawing Addition added to Permit Commercial	\$50/drawing/ type	\$50/drawing/ type	No change
Plan Modification – New Construction (Not applied toward cost of permit)	\$100	\$100	No change
Plan Modification – Alterations/Upfit/Single Trade	\$50	\$50	No change
Plan Modification – Shop Drawing Addition added to Permit	\$25/drawing	\$25/drawing	No change
Re-review fee (5 th & subsequent reviews)	\$150	\$150	No change
COMMERCIAL EXPRESS PLAN REVIEW (when available)			
Fee	FY 26 Fee	Adopted FY27 Fee	Notes/Justification
First Hour	\$600 + \$150 each additional 15 minutes	\$600 + \$150 each additional 15 minutes	No change
Cancellation Fee (without 3 days prior notice)	\$200	\$200	No change
COMMERCIAL INSPECTION FEES			
Fee	FY 26 Fee	Adopted FY27 Fee	Notes/Justification
Re-inspection fee	\$80/Trade	\$80/Trade	No change
Cancelled Inspection fee	\$80	\$80	No change

Fee	FY 26 Fee	Adopted FY27 Fee	Notes/Justification
Miscellaneous Inspection	\$80/Trade	\$80/Trade	No change
By prior request			
Same day inspection (subject to staff availability)	\$125/inspection	\$125/inspection	No change
Weekend or Holiday Inspection (3 hour min.)	\$125/hour	\$125/hour	No change
After Hours Inspection Mon-Fri (2 hour min.)	\$75/hour	\$75/hour	No change

1. If inspection is not cancelled by 8am day of inspection. 2. By prior request 3. After Hours Inspections excludes holidays. Holidays are charged at weekend rate.

RESIDENTIAL - SINGLE FAMILY DWELLING /TOWNHOME PERMIT FEES

Fee	FY 26 Fee	Adopted FY27 Fee	Notes/Justification
NEW STRUCTURES (Single Family/Duplex/Townhomes)			
1,200 square feet or less per dwelling	\$600	\$600	No change
Over 1,200 square feet per dwelling	\$600 + \$0.25/sq foot	\$600 + \$0.25/sq foot	No change
RESIDENTIAL ADDITIONS/ALTERATIONS			
Additions (bedrooms, bathrooms, sunrooms, etc.): 0' - 400 sq. ft. (If the work also includes an alteration, the alteration square footage is factored into the total square footage for the permit fee. A separate alteration fee will not be assessed)	\$250	\$250	No change
Additions (bedrooms, bathrooms, sunrooms, etc.): Over 400 sq. ft.	See New Single Family Structures	See New Single Family Structures	No change
Multi-Family Dwelling	\$600/unit		
Manufactured home or construction trailer includes piers, tie-downs, steps, decks, electrical, plumbing & mechanical	\$250	\$250	No change
SINGLE TRADE FEE SCHEDULE			No change
Building	\$80	\$80	No change
Electrical	\$80	\$80	No change
Plumbing	\$80	\$80	No change
Mechanical	\$80	\$80	No change
ACCESSORY STRUCTURES			
Attached (decks, garage, open porch)	\$80 each trade + \$0.25/square ft	\$80 each trade + \$0.25/square ft	No change
Detached: (shed, garage of 144 sq ft or more)	\$80 each trade + \$0.25/square ft	\$80 each trade + \$0.25/square ft	No change

Fee	FY 26 Fee	Adopted FY27 Fee	Notes/Justification
MISCELLANEOUS			
Alteration, Change Out , or Individual Trade	See Single Trade Fee Schedule above	See Single Trade Fee Schedule above	Minor change to separate Change out for clarification
Application Re-processing	\$80	\$80	No change
Change of Contractor	\$50	\$50	No change
Change Out	N/A	\$80	Per GS, we can only charge for one trade on a change out. We have only been charging that, but the language appears to read that they would pay for multiple trades. Separating out from above line
Demolition (All Trades)	\$200	\$200	No change
Electrical Service or Gas Utility - Conditional Power and /or Conditional Mechanical	\$80/per trade	\$80/per trade	No change
Expired Permit - See Refund Policy Below	Original Permit Fee		
Homeowner Recovery Fee (NCGS 87-15.6)	\$10	\$10	No change
Irrigation System Permit only, Residential	\$80	\$80	No change
Modular Home / Dwelling Moved to lot	\$80 each trade + \$0.25/square ft	\$80 each trade + \$0.25/square ft	No change
Record Retrieval (Pulling closed files, plans, etc.)	\$60	\$60	No change
Stop Work Order	\$150	\$150	No change
Temporary Electrical Power	\$80	\$80	No change
Work Without Permit	Double Permit Fees	Double Permit Fees	No change
<p>Refund Policy: No refunds after permit issued. Refunds minus \$80 application processing fee after permit is issued. The permit must be active and within the first 6 months of issuance (not expired and not reopened after expiring). Written documentation required from the permit holder that work did not commence. If work has commenced, no refund will be provided. Credit cards fees are not refundable. Expired permits, forfeit all fees paid.</p>			
<p><i>1. If the work also includes an alteration, the alteration square footage is factored into the total square footage for the permit fee. A separate alteration fee will not be assessed 2. includes piers, tie-downs, steps, decks, electrical, plumbing & mechanical</i></p>			
<p>*Gross floor area served by either mechanical, plumbing, or electrical systems and suitable for occupant's use within the inside perimeter of the exterior walls to include garages, corridors, stairs, closets decks, porches, or bonus rooms, etc.</p>			

RESIDENTIAL PLAN REVIEW FEES (Non-refundable)			
Fee	FY 26 Fee	Adopted FY27 Fee	Notes/Justification
Initial Fee for New Single Family and Townhome Construction (Not applied to cost of permit)	\$100	\$100	No change
Application Fee - Reprocessing for Expired Permits	\$80	\$80	No change
Re-review Fee (Not applied toward cost of permit; 5 th and subsequent reviews)	\$80	\$80	No change
Residential Plan Modification Fee - New or Existing (Not applied toward cost of permit)	\$50	\$50	No change
EXPRESS PLAN REVIEW (2 Hour Min.) - When Service is Available			
Fee	FY 26 Fee	Adopted FY27 Fee	Notes/Justification
First Hour	\$600 + \$150 each additional 15 minutes	\$600 + \$150 each additional 15 minutes	
Cancellation Fee (without 3 days prior notice)	\$200	\$200	
RESIDENTIAL INSPECTION FEES			
Fee	FY 26 Fee	Adopted FY27 Fee	Notes/Justification
Re-inspection fee	\$80/Trade	\$80/Trade	No change
Cancelled Inspection Fee			
If inspection not cancelled by 8am day of inspection.	\$75	\$75	No change
Miscellaneous Inspection			
By prior request	\$80/Trade	\$80/Trade	No change
Same day inspection	\$80/inspection	\$80/inspection	No change
Weekend or Holiday Inspection (3 hour min.)	\$125/hour	\$125/hour	No change
After Hours Inspection Mon-Fri (2 hour min.)	\$75/hour	\$75/hour	No change
<i>1. If inspection not cancelled by 8am day of inspection. 2. By prior request 3. After Hours Inspections excludes holidays 3. Subject to staff availability</i>			
MISCELLANEOUS			
Fee	FY 26 Fee	Adopted FY27 Fee	Notes/Justification
Credit Card Convenience Fees	3%/Transaction	3%/Transaction	No change
Electronic Check Processing	0.5%/Transaction	0.5%/Transaction	No change
Returned Check Fee ₁	N/A	\$25	Fee to recoup costs associated with returned checks and closed accounts
Electric Vehicle (EV) Charging	\$0.20/kWh	\$0.20/kWh	No change
Dwell Fee for EV Chargers (after 3 hour allotment)	\$10 /hour (Max \$100)	\$10 /hour (Max \$100)	No change

DOCUMENT / COPY FEES₂			
Fee	FY 26 Fee	Adopted FY27 Fee	Notes/Justification
Copying 8 ½ x 11 (black and white)	\$0.15/sheet	\$0.15/sheet	No change
Copying 11 x 17 (black and white)	\$0.25/sheet	\$0.25/sheet	No change
Copying (color)	Double fees	Double fees	No change
Site plans & construction drawings (full size)	\$8 +\$1.50 per addtl sheet	\$8 +\$1.50 per addtl sheet	No change
Site plans & construction drawings (11" x 17)	\$5+\$1.00 per addtl sheet	\$5+\$1.00 per addtl sheet	No change
Printed 17" x 22" maps	\$7+\$1.50 per addtl sheet	\$7+\$1.50 per addtl sheet	No change
Printed 22" x 34" maps	\$9+\$1.50 per addtl sheet	\$9+\$1.50 per addtl sheet	No change
Printed 34" x 44" maps	\$13+\$1.50 per addtl sheet	\$13+\$1.50 per addtl sheet	No change
Custom Map (digital & hard copy provided)	Base map fee + \$130/hr	Base map fee + \$130/hr	No change
Document Recording	At cost	At cost	No change
Land Use Plan	\$20	\$20	No change
Town Center	\$40	\$40	No change
Unified Development Ordinance	\$40	\$40	No change
Transportation Plan	\$40	\$40	No change
Other Plans not listed above	\$40	\$40	No change
USB flash drive	\$6	\$6	No change
Off-site file retrieval (per record/file)	\$60	\$60	No change

1. Includes NSF and closed accounts 2. NCGS § 132-6.2. Provisions for copies of public records; fees: A reasonable "service fee" may be charged for defined extreme cases requiring "extensive use of IT Sources or labor costs of personnel."

POLICE FEES			
Fee	FY 26 Fee	Adopted FY27 Fee	Notes/Justification
4 – 5 false alarms	\$80/ false alarm	\$100/ false alarm	Increase based on peer comparative analysis
6 – 8 false alarms	\$150/ false alarm	\$200/ false alarm	
9 – 10 false alarms	\$200/ false alarm	\$300/ false alarm	
11 + false alarms	\$300/ false alarm	\$500/ false alarm	

FIRE DEPT FEES

Submit requests and fees to Fire Department			
Fee	FY 26 Fee	Adopted FY27 Fee	Notes/Justification
FIRE INSPECTION SERVICE FEES			
Single Family, Commercial, Industrial			
0 – 2,500 sq ft	\$75	\$75	No change
2,501 - 5,000 sq ft	\$100	\$100	No change
5,001 - 10,000 sq ft	\$150	\$150	No change
10,001 - 25,000 sq ft	\$200	\$200	No change
25,001 - 50,000 sq ft	\$250	\$250	No change
50,001 – 100,000 sq ft	\$300	\$300	No change
100,001 – 500,000 sq ft	\$350	\$350	No change
Over 500,000 sq ft	\$500	\$500	No change

Fee	FY 26 Fee	Adopted FY27 Fee	Notes/Justification
2 nd Reinspection If violations still exist after 1st reinspection, assessed fee included with initial fire inspection	\$150	\$150	No change
3 rd Reinspection	\$200	\$200	No change
4 th Reinspection If violations are corrected, no fee. If violations remain, fees are assessed from the date of 2nd reinspection.	\$25/day per violation	\$25/day per violation	No change
ABC License Application Inspection	\$75/inspection	\$75/inspection	No change
After Hours Commercial Fire Inspection	\$250/hour (3 hr min.)	\$250/hour (3 hr min.)	No change
Initial Inspection: Apartments, Hotel /Motel and Condominiums			
Each Building: 3-10 Units	\$25	\$25	No change
Each Building: 11-20 Units	\$75	\$75	No change
Each Building: 21-30 Units	\$100	\$100	No change
Each Building: 31-50 Units	\$125	\$125	No change
Each Building: 51-100 Units	\$150	\$150	No change
Each Building: 100+ Units	\$200	\$200	No change
2 nd & 3 rd subsequent reinspection	\$150/building	\$150/building	No change
Expedited Fire Plan Review Fee			
- First 2 hours	\$800	\$800	No change
- Each additional 15 minutes	\$200	\$200	No change
Life Safety Violation, Subsequent Offenses & unsafe conditions			
- 1 st offense	\$250	\$250	No change
- 2 nd offense	\$500	\$500	No change
- 3 rd offense	\$1,000	\$1,000	No change
Private Fire Hydrant - Maintaining			
1st - Compliance	\$250	\$250	No change
2nd - Compliance	\$500	\$500	No change
3rd - Compliance	\$1,000	\$1,000	No change
Misc. Test	\$50	\$50	No change
Public Ed. Employer Mandated Training	\$75/0.5 hr (2hr. min)	\$75/0.5 hr (2hr. min)	No change
Violations (No parking, fire hydrant, fire lane)	\$75	\$75	No change
Violations, Pine Straw	\$500	\$500	No change
Work Without Approval Work & modification without plan submittal & approval (Fire Alarms & Sprinklers and/or alternate detection suppression systems)	\$500	\$500	No change

Fee	FY 26 Fee	Adopted FY27 Fee	Notes/Justification
False Alarm Fines (per Calendar Year)			
- 5 th false alarms	\$150	\$150	No change
- 6 th false alarms	\$300	\$300	No change
- 7+ false alarms	\$500 each	\$500 each	No change
Fire Alarm System Reset			
- 2 nd offense	\$250	\$250	No change
- 3 rd offense	\$500	\$500	No change
- 4 th and subsequent offenses	\$1,000/occurrence	\$1,000/occurrence	No change
Fire Service Fees	\$100	\$100	No change
- Flow Testing, Water	\$200	\$200	No change
- Flow Testing, Witness	\$100	\$100	No change

FIRE PERMIT FEES

Fire Permit Fees are pursuant to NC State Building Code: Fire Prevention Code; International Fire Code (IFC). Fee includes initial inspection & one additional inspection. Permit fee cap of \$500 is applied to any customer with more than 7 permits applied for within 365 days

Fee	FY 26 Fee	Adopted FY27 Fee	Notes/Justification
No changes to Fire Permit Fees for FY 27			
Aerosol Products (Aerosol cooking spray products, Manufacture, store or handle an aggregate quantity of Level 2 or 3.)	\$100	Lumber Yards/ Woodworking Plants	\$100
Amusement Buildings	\$100	Liquid or gas vehicles inside an Assembly building ₆	\$100
Blasting	\$100	Magnesium	\$100
Blasting – 30 day extension (max of 120 total days)	\$100	Misc. Combustible storage	\$100
Carnival & Fairs	\$100	Motor Fuel-Dispensing Facilities ₇	\$100
Combustible Dust Producing Operations (Ch. 2)	\$100	Non-resident Camp Fee	\$200
Combustible Fibers (use or storage greater than 100 cu ft)	\$100	Open Burning ₈	\$100
Company Stand By Fee (per Fire Unit for every 2 hours)	\$100	Open Flames & Torches	\$100
Compressed Gas (Storage, use, handling, produce, transport & or disperse exceeding amounts listed in table 105.5)	\$100	Organic Coatings	\$100

Fee	FY 26 Fee	Adopted FY27 Fee	Notes/Justification
Covered Mall Building'- Certain Indoor Activities	\$100	Outdoor assembly event^	\$100
Cutting & Welding (An operational permit is required to conduct cutting or welding operations within the jurisdiction.)	\$100	Places of assembly^	\$100
Cryogenic Fluids (Storage, use, handling, produce, transport & or disperse exceeding amounts listed in table 105.5)	\$100	Place of assembly, Nightclubs^	\$100
Dry Cleaning Plants	\$100	Plant extraction systems^	\$100
Energy storage systems (stationary & mobile energy storage systems regulated by Section 1207)	\$200	Pit Burning	\$100
Exhibits & Trade Shows (Operations of such shows)	\$100	Private Fire Hydrants	\$100
Explosive Materials (Manufacture, storage, handling, sale of explosives materials, fireworks or pyrotechnic special effects.)	\$100	Public Fireworks Display	\$100
Flammable & Combustible Liquids	\$100	Pyrotechnic Special Effects Material	\$100
Floor Finishing	\$100	Pyroxylin Plastics	\$100
Fruit/Crop Ripening Facility or conduct fruit ripening process using ethylene gas	\$100	Refrigeration Equipment	\$100
Fogging Hazardous Chemicals	\$100	Repair Garages	\$100
Fumigation & Insecticidal Fogging	\$100	Rooftop Heliports	\$100
Fumigation & Thermal Insecticide	\$100	Spraying or Dipping ¹⁰	\$100
Hazardous Materials (Storage, use, handling, produce, transport & or disperse exceeding amounts listed in table 105.5)	\$100	Storage of Scrap Tire & Tire By-products ¹¹	\$100
High-piled storage An operational permit is required to use more than 500 square feet (46 m2), including aisles, of high-piled combustible storage	\$100	Tank Installation/Removal	\$180/tank
Hot work operations '- operational permit is required	\$100	Temporary sleeping units for disaster relief workers ¹²	\$0
HPM Facilities (to store, handle, or use hazardous production materials)	\$100	Tents/Membrane Structure/ Temporary Stage Canopies	\$100
Hot Works (any nature of cutting/welding operations)	\$100	Tire Rebuilding Plants	\$100
Industrial Ovens (for operations regulated by Ch 30)	\$100		

^mandatory permit; Operational permit is required

PARKS & RECREATION			
Fees are paid to Parks, Recreation & Cultural Resources			
Fee	FY 26 Fee	Adopted FY27 Fee	Notes/Justification
Lost Card (Gym, Dog, Exercise, Fitness)	\$10R \$10NR	\$10R \$10NR	No change
Dog Park Passes			No change
- Single Dog	\$30R \$45 NR	\$30R \$45 NR	No change
- Multiple Dogs	\$45R \$63 NR	\$45R \$63 NR	No change
- Day pass	\$5/pass R \$7/pass NR	\$5/pass R \$7/pass NR	No change
Rental Late Fee	N/A	25% of outstanding rental balance	A late fee of 25% of the total outstanding rental balance will be assessed for any payment not received by the established due date.
Program Cancellation Fee ₁	\$10R \$10NR	\$10R \$10NR	No change
<i>1. A full refund, minus this fee, will be given if written notice of cancellation is given at least 14 days before the start of a program</i>			
Athletics			
Baseball, Youth	\$65R \$91NR	\$65R \$91NR	No change
Basketball, Youth or Junior	\$72R \$103NR	\$72R \$103NR	No change
Basketball, Corporate Adult	\$600/team R +\$30 each NR	\$600/team R +\$30 each NR	No change
Baseball, Youth	\$65R \$91NR	\$65R \$91NR	No change
Flag Football	\$55R \$77NR	\$55R \$77NR	No change
Clinics (various)	\$5/clinic R \$14/clinic NR	\$10/clinic R \$14/clinic NR	Staff ran, adjust for increased costs; Basic classification of 3% recovery of direct costs
Morrisville Aquatics & Fitness Center Passes			
Daily Pass	FY 26 Fee	Proposed FY27 Fee	Notes/Justification
Children (ages 3-14)	\$4/day R \$6/day NR	\$4/day R \$6/day NR	No change
Youth (ages 15 – 22)	\$5/day R \$7/day NR	\$5/day R \$7/day NR	No change
Adult (ages 23-54)	\$7/day R \$10/day NR	\$7/day R \$10/day NR	No change
Seniors (55+)	\$5/day R \$7/day NR	\$5/day R \$7/day NR	No change
Punch Card Pass			
Children (ages 3-14)	\$30 R \$42 NR	\$30 R \$42 NR	No change
Youth (ages 15 – 22)	\$40 R \$56 NR	\$40 R \$56 NR	No change
Adult (ages 23-54)	\$60 R \$84 NR	\$60 R \$84 NR	No change
Seniors (55+)	\$40 R \$56 NR	\$40 R \$56 NR	No change
Monthly Pass			
Children (ages 3-14)	\$20/mo. R \$28/mo. NR	\$20/mo. R \$28/mo. NR	No change
Youth (ages 15 – 22)	\$36/mo. R \$50/mo. NR	\$36/mo. R \$50/mo. NR	No change
Adult (ages 23-54)	\$45/mo. R \$63/mo. NR	\$45/mo. R \$63/mo. NR	No change
Seniors (55+)	\$36/mo. R \$50/mo. NR	\$36/mo. R \$50/mo. NR	No change
Draft (4 month min.)			
Children (ages 3-14)	\$18/mo. R \$25/mo. NR	\$18/mo. R \$25/mo. NR	No change
Youth (ages 15 – 22)	\$32/mo. R \$45/mo. NR	\$32/mo. R \$45/mo. NR	No change
Adult (ages 23-54)	\$40/mo. R \$56/mo. NR	\$40/mo. R \$56/mo. NR	No change
Seniors (55+)	\$32/mo. R \$45/mo. NR	\$32/mo. R \$45/mo. NR	No change

Fee	FY 26 Fee	Adopted FY27 Fee	Notes/Justification
Annual (PIF)			
Children (ages 3-14)	\$180/yr R \$234/yr NR	\$180/yr R \$234/yr NR	No change
Youth (ages 15 – 22)	\$288/yr R \$403/yr NR	\$288/yr R \$403/yr NR	No change
Adult (ages 23-54)	\$360/yr R \$504/yr NR	\$360/yr R \$504/yr NR	No change
Seniors (55+)	\$288/yr R \$403/yr NR	\$288/yr R \$403/yr NR	No change
Facility Rentals			
Deposits (Refundable)	FY 26 Fee	Adopted FY27 Fee	Notes/Justification
Facility/Shelter Deposit	\$100R \$100NR	\$25R \$25NR	Comps show that shelter deposits are much lower and facilities are higher i.e. Apex, Cary, Holly Springs \$25
Facility Deposit	\$100R \$100NR	\$300R \$300NR	It has been determined that if any damages were to occur, the \$200 would not cover. i.e. Apex, Cary, Holly Springs \$250-\$350
After Hours Facility Deposit	\$200 R \$300 NR	\$200 R \$300 NR	Propose creating standard facility deposit; no need for after hours fee
<i>Applies to all rentals unless otherwise noted. Deposits will be refunded minus additional charges for Damage or Repairs, Cleaning Charges or Extended Usage. Refer to "Deposit Policy for Facility and Field Rental."</i>			
Cedar Fork Community Center (CFCC) – 2 hour minimum			
Classroom	\$60/hr R \$90/hr NR	\$60/hr R \$90/hr NR	No change
Classroom – After Hours	\$90/hr R \$135/hr NR	\$90/hr R \$135/hr NR	No change
Conference Room	\$60/hr R \$90/hr NR	\$60/hr R \$90/hr NR	No change
Kitchen	\$32/hr R \$32/hr NR	\$32/hr R \$32/hr NR	No change
Gym (half court)	\$65/hr R \$97/hr NR	\$65/hr R \$97/hr NR	No change
- Non-operating hours	\$85/hr R \$127/hr NR	\$85/hr R \$127/hr NR	No change
Gym (full court)	\$92/hr R \$138/hr NR	\$92/hr R \$138/hr NR	No change
- Non-operating hours	\$120/hr R \$180/hr NR	\$120/hr R \$180/hr NR	No change
Gym Floor Covering ₁	\$225R \$225NR	\$225R \$225NR	No change
Volleyball Standards	\$60R \$60NR	\$60R \$60NR	No change

Fee	FY 26 Fee	Adopted FY27 Fee	Notes/Justification
Morrisville Aquatics & Fitness Center (MAFC)			
Aerobic Room	\$40/hr R \$60/hr NR	\$40/hr R \$60/hr NR	No change
Program Pool/Splash Pad	\$275/hr R \$385/hr NR	\$275/hr R \$385/hr NR	No change
Lap Lane Rentals - non operating hours	N/A	\$25/hr R \$25/hr NR	New fee due to requests outside normal hours rental.
Tennis /Pickleball Court	\$25/hr R \$37/hr NR	\$7/hr R \$10/hr NR	Adjustment to align with neighboring comparables i.e. Holly Springs \$8/hour
Other Amenity Rentals			
Church St basketball court	\$30/hr R \$45 /hr NR	\$30/hr R \$45 /hr NR	No change
Church St Sand Volleyball court	\$45/hr R \$67/hr NR	\$45/hr R \$67/hr NR	No change
Church Street Sport court	\$15/hr R \$22/hr NR	\$15/hr R \$22/hr NR	No change
Shiloh Park basketball court	\$15/hr R \$22/hr NR	\$15/hr R \$22/hr NR	No change
Field Rentals (per field)			
Deposit (whichever is greater)	\$200 or 25% of rental	\$200 or 25% of rental	No change
Cedar Fork Community Park (Multipurpose)	\$50/hr R \$75/hr NR	\$50/hr R \$75/hr NR	No change
Cedar Fork District Park (Multipurpose)	\$50/hr R \$75/hr NR	\$50/hr R \$75/hr NR	No change
Crabtree Creek Nature Park (Multipurpose)	\$50/hr R \$75/hr NR	\$50/hr R \$75/hr NR	No change
Church Street Cricket Practice Pitch	\$20/hr R \$30/hr NR	\$20/hr R \$30/hr NR	
Church Street Cricket Field	\$62/hr R \$93/hr NR	\$62/hr R \$93/hr NR	No change
Church St Cricket Batting Cages-natural	\$20/hr R \$30/hr NR	\$30/hr R \$45/hr NR	Natural turf maintenance is increasing in time and cost due to the wear and tear
Church St Cricket Batting Cages-synthetic	\$20/hr R \$30/hr NR	\$20/hr R \$30/hr NR	No change
Church Street Cricket Complex	Contact for estimate	Contact for estimate	No change
Morrisville Community Park (Baseball/softball)	\$50/hr R \$75/hr NR	\$50/hr R \$75/hr NR	
Morrisville Community Park (Multipurpose)	\$50/hr R \$75/hr NR	\$50/hr R \$75/hr NR	No change
Shiloh Park (softball)	\$50/hr R \$75/hr NR	\$50/hr R \$75/hr NR	
Shiloh Park (Multipurpose)	\$50/hr R \$75/hr NR	\$50/hr R \$75/hr NR	No change
Other Field Fees & Add-Ons:			
Staff Fee (Cricket Pitch prep)	At cost	At cost	No change
Light Fee (Cricket Field)	\$68/hr R \$68/hr NR	\$68/hr R \$68/hr NR	No change
Light Fee (all other fields)	\$45/hr R \$45/hr NR	\$45/hr R \$45/hr NR	No change
Field prep (soccer / baseball fields)	\$45/hr R \$45/hr NR	\$45/hr R \$45/hr NR	No change
Cricket Event Support: CSP	N/A	\$450/day	No change

Fee	FY 26 Fee	Adopted FY27 Fee	Notes/Justification
Shelter Rentals - 1/2 Day or Full Day			
Church Street Park – Shelter A or B	\$125 or \$250 R \$175 or \$350 NR	\$125 or \$250 R \$175 or \$350 NR	No change
Church Street Park – Southern Lot	\$150 or \$300 R \$210 or \$420 NR	\$150 or \$300 R \$210 or \$420 NR	No change
Indian Creek – Shelter A or B	\$90 or \$180 \$117 or \$234 NR	\$90 or \$180 \$117 or \$234 NR	No change
Nathaniel Mayo Shelter	\$125 or \$250 R \$175 or \$350 NR	\$125 or \$250 R \$175 or \$350 NR	No change
Northwest Park Shelter	\$125 or \$250 R \$175 or \$350 NR	\$125 or \$250 R \$175 or \$350 NR	No change
Morrisville Community Park Shelter	\$125 or \$250 R \$175 or \$350 NR	\$150 or \$300 R \$210 or \$420 NR	Update to match fee for similar capacity based on table QTY; Proposed fee update matches existing Church St Southern Lot Shelter fees (similar capacity).
Other Facility Rentals - 2 hour minimum			
Historic Christian Church	\$60/hr R \$75/hr NR	\$60/hr R \$75/hr NR	No change
Luther Green Community Center	\$60/hour	\$60/hour	No change
Vendor Fees			
Small Event (299 or less)		\$50 each	
Medium Event (300-2,000)		\$75 each	
Large Event (2,001+)		\$100 each	
Rental Withdrawal			
Cancellation: Less than 14 days prior to rental	No credit or refund in any amount excluding rental deposit ₁		
Cancellation: 15 or more days prior to rental	50% refund		
<i>Field rentals are subject to cancellation for inclement weather. If the Department cancels your rental reservation due to inclement weather, the renter does have the ability to receive a full refund or transfer to another date within 30 days of the rental. Please call our Field Weather Hotline at 919-463-6929 for updates.</i>			
Date Change Request: Less than 14 days prior to rental	No date change requests accepted ₁ ; damage deposit refund only		
Date Change Request: 15 or more days prior to rental₂	All fees and deposits may be transferred; \$10 transfer fee		
<i>1. Available during operating hours only 2. All requests for transfer of reservation date must be made in writing and submitted 14 days prior to the beginning of facility rental and is subject to availability.</i>			
Special Use Cancellation: 60 days or more prior to the event: 25% of the total payment will be retained as a non-refundable deposit; 31–59 days prior to the event: 50% of the total payment will be retained; 30 days or less prior to the event: The full payment is non-refundable. If Town cancels/closes the facility, the deposit and payment is fully refundable. A full refund is given if the Parks, Recreation & Cultural Resources Department cancels a program, facility rental or athletics league.			



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Morrisville

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Dedication



Courtesy



Integrity



Innovation